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Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

Please do not write in this margin

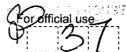
Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

COMPANIES FORM NO. 395



Company number 02688117

Name of company

Date of creation of the charge

21st day of November 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge of Deposit

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc
36 St Andrew Square

Edinburgh

Postcode

EH2 2YB

Presentor's name and address and reference (if any):

Our Ref: CCD/GSA/556868 The Royal Bank of Scotland plc Credit Documentation DX ED 551727

Time critical reference

For official Use Mortgage Section

Post room



A02 COMPANIES HOUSE

0702 29/11/03

Short particulars of all the property mortgaged or charged	_
Any deposit credited or to be credited to the Special Interest Bearing Account designation 10132773 with the Bank and any deposit or account from time to time of any other currency description or designation which derives in whole or in part from such deposit or Account.	Please do not write in this margin
All deposits now and in the future credited to Account designation with the Bank and any deposit or account of any other currency description or designation which derives in whole or in part from such deposits or Account.	Please complete legibly, preferably in black type, or bold block lettering
Note:- The deposit is not capable of being assigned dealt with mortgaged or charged.	
Particulars as to commission allowance or discount (note 3)	
Nil	A fee of £10 is payable to Companies House

Date

On behalf of [compeny][mortgagee/chargee]†

For The Royal Bank of Scotland plc

Notes

Signed

†delete as appropriate

charge. (See Note 5)

HOVEWALA

in respect of each register entry for a mortgage or

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff





OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02688117

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OF DEPOSIT DATED THE 21st NOVEMBER 2003 AND CREATED BY RAVEN PROPERTY INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th NOVEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd DECEMBER 2003.





Matt P