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*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[2811]

2688117

Name of company

RAVEN RESIDENTIAL INVESTMENTS LIMITED

Date of creation of the charge

30th September 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All sums of money owed and all facilities or obligations to be carried out to the Bank of Scotland at any time and from time to time by Raven Residential Investments Limited

- i) they arise before or after the Bank of Scotland has demanded they be repaid or carried out;
- ii) they are owed or to be carried out immediately or only after a stated event has occurred;
- iii) Raven Residential Investments Limited owes or is to carry them out on its own or jointly with any other persons;
- iv) Raven Residential Investments Limited Limited owes or is to carry them out on its own account or as a guarantor for other persons;

together with interest upon them and expenses relating to them

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland, Centrebank Division,
Corporate Banking, Law Section, Teviot House, 41 South Gyle Terrace,
Edinburgh EH12 9DR

Presentor's name address and
reference (if any):

Underwood & Co.
40 Welbeck Street
LONDON W1M 8LN
(DX 9074 WEST END)

LM/RAVEN RESIDENTIAL

Time critical reference

For official use
Mortgage Section

Post room



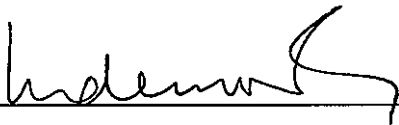
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Particulars as to commission allowance or discount (note 3)

Signed



Date 1st October 1996

On behalf of ~~company~~ [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

PARTICULARS OF MORTGAGE OR CHARGES

Name of Company : RAVEN RESIDENTIAL INVESTMENTS LIMITED

Number of Company : 2688117

SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS

contained in a Legal Mortgage in favour of Bank of Scotland dated 30th September 1996

Charges

1. by way of legal mortgage over all the leasehold property known as Apartment 5 and Parking Space 46, Pierhead Wharf, Wapping High Street, London E1 ("the Property") and granted out of Title Nos: NGL428108 and EGL308697
2. by way of fixed charge over all buildings and other structures on, and items fixed to, the Property;
3. by way of fixed legal charge over any goodwill relating to the Property;
4. by way of fixed charge over all plant, machinery and other chattels attached to the Property on or at any time after the date of this Legal Mortgage;
5. by way of floating charge over all unattached plant, machinery, chattels and goods now or at any time after the date of this Legal Mortgage on or in or used in connection with the Property;
6. by way of legal assignment the Rental Sums together with the benefit of all rights and remedies of the Company;
7. by way of fixed charge the proceeds of any claim made under any insurance policy relating to any of the property charged under the Charge.

Restrictions on charges and disposals

1. The Company may not without the prior written consent of the Bank create or attempt to create or allow to be created or to exist (whether by a specific agreement imposed by rule of law or Act or Parliament) any charge or lien of any kind over the Property.
2. The Company may not without the prior written consent of the Bank or anyone else who is the proprietor of this Mortgage sell, transfer, lease or otherwise dispose of all or any part of the Property, whether at law or in equity.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02688117

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 30th SEPTEMBER 1996 AND CREATED BY RAVEN RESIDENTIAL INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO the GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd OCTOBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th OCTOBER 1996.

A handwritten signature in ink, appearing to read 'A. J. Wakeham'.

for the Registrar of Companies



C O M P A N I E S H O U S E

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