

**G**

## Return of allotments of Shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**88(2)**

To the Registrar of Companies

Company Number

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

1. Name of company

2685988

Investec Holdings (UK) Limited

2. This section must be completed for all allotments

Description of Shares	one pound ord		
A Number allotted	870,000		
B Nominal value of each	£ 1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10.00		

Date(s) on which shares were allotted  
from 27 March 1997 to 27 March 1997

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

D Extent to which each share is to be treated as paid up (%)			
E Consideration for which the shares were allotted			

## NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

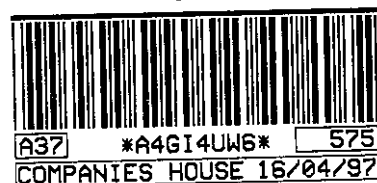
CHAPP

MRS M. WHALLEY, INVESTEC HOLDINGS (UK)  
LIMITED, CANNON BRIDGE, 25 DOWGATE HILL,  
LONDON, EC4R 2AT

0171 203 7441

For official use


Post room



Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
INVESTEC MERCHANT BANK LIMITED 55 FOX STREET, JOHANNESBURG 2000, SOUTH AFRICA  <i>NAME OF ABOVE COMPANY</i> <i>CHANGED TO INVESTEC BANK LIMITED</i> <i>with effect from 31st March 1997.</i>	870,000		
TOTAL	870,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite

Signed  Designation SECRETARY Date 15/4/97