

MR05

Statement that part or the whole of the property charged  
(a) has been released from the charge (b) no longer  
forms part of the company's property or undertaking



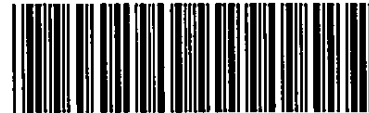
Companies House

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ What this form is for  
You may use this form to register  
a statement that part or the  
whole of the property charged  
has either (a) been released from  
the charge or (b) no longer forms  
part of the company's property

☐ What this form is  
You may not use th  
register this statem  
LLP Use form LL MI

TUESDAY



LD2 19/01/2016 #2  
COMPANIES HOUSE

**1** Company details

Company number 0 2 6 8 5 5 1 5  
Company name in full INSTANT CASH LOANS LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**2** Charge creation

When was the charge created?  
→ Before 06/04/2013 Complete Part A and Part C  
→ On or after 06/04/2013 Complete Part B and Part C

**Part A** Charges created before 06/04/2013

**A1** Charge creation date

Please give the date of creation of the charge

Charge creation date d d m m y y y y

**A2** Charge number

Please give the charge number This can be found on the certificate

Charge number\*

**A3** Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced

Instrument description

Continuation page  
Please use a continuation page if  
you need to enter more details



MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

**A4**

**Short particulars of the property or undertaking charged**

	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars		

**Part B**

**Charges created on or after 06/04/2013**

**B1**

**Charge code**

	Please give the charge code. This can be found on the certificate	<b>Charge code</b> This is the unique reference code allocated by the registrar
Charge code <b>0</b>	0 2 6 8 - 5 5 1 5 - 0 0 1 4	



MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

## Part C To be completed for all charges

**C1**

### Cease or release

Please tell us about the property or undertaking

Part of the property or undertaking charged

- ☐ has been released from the charge  
☐ no longer forms part of the company's property or undertaking  
☒ has been released from the charge and no longer forms part of the company's property or undertaking  
→ Go to **Section C2**

**OR**

All of the property or undertaking charged

- ☐ has been released from the charge  
☐ no longer forms part of the company's property or undertaking  
☐ has been released from the charge and no longer forms part of the company's property or undertaking  
→ Go to **Section C3**

**C2**

### Description of assets or property <sup>o</sup>

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

All Relevant Assets, including without limitation the Relevant Assets sold to DFC Irish Purchaser Designated Activity Company (the "Irish Purchaser") from time to time pursuant to the UK Receivables Purchase Deed dated on or about 29th December, 2015 between Instant Cash Loans Limited (the "Chargor") and the Irish Purchaser

Where

"Relevant Assets" comprise the assets listed or described in the following table

**o** This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Continuation page  
Please use a continuation page if you need to enter more details



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

**C2**

### Description of assets or property <sup>①</sup>

Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking

<sup>①</sup> This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Description of assets or property

<i>Asset Definition</i>	<i>Asset Description</i>
UK Receivables	The Consumer Loan Asset in respect of each Existing Consumer Loan or, as applicable, Additional Consumer Loan
Consumer Loan Assets	<p>(a) With respect to each Existing Consumer Loan made by the UK Originator, collectively (i) all rights to payment of indebtedness and other obligations, including unpaid principal, accrued interest, costs, fees, expenses and indemnity obligations, owing by the related Account Debtor in respect thereof and/or after the Initial Cut-Off Date, (ii) all rights, remedies, privileges, benefits and claims of the UK Originator, in its capacity as the lender of such Existing Consumer Loan, arising under or pursuant to the related UK Portfolio Documents, (iii) all Collections received in respect thereof after the Initial Cut-Off Date, (iv) all rights, title and interest in each related UK Portfolio Document and in each data record of each UK Portfolio Document and (v) all proceeds of any of the foregoing and</p> <p>(b) With respect to each Additional Consumer Loan made by the UK Originator or as applicable, the UK Service, collectively (i) all rights to payment of indebtedness and other obligations, including unpaid principal, accrued interest, costs, fees, expenses and indemnity obligations, owing by the related Account Debtor in respect thereof, (ii) all rights, remedies, privileges, benefits and claims of the related UK Originator, in its capacity as the lender of such Additional Consumer Loan, arising under or pursuant to the related UK Portfolio Documents, (iii) all Collections received in respect thereof after the Purchase Cut-Off Date, (iv) all rights, title and interest in each related UK Portfolio Document and in each data record of each UK Portfolio Document and (v) all proceeds of any of the foregoing</p>



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been  
released from the charge (b) no longer forms part of the company's property

**C2**

### Description of assets or property <sup>①</sup>

Please give a brief description of assets or property released from the charge  
and/or a brief description of any property that has ceased to form part of the  
company's property or undertaking

① This section must be completed  
where part of the property or  
undertaking has been released  
from the charge or no longer forms  
part of the company's property or  
undertaking

Description of assets  
or property

Consumer Loans	Each unsecured consumer loan or other financial accommodation made or extended by the UK Originator to an Account Debtor in connection with such Consumer Loan. For the avoidance of doubt, the term Consumer Loan shall not include any rights to payment for pawn loans, cheque cashing fees, tax preparation fees and refunds or gold sales.
Consumer Loan Agreements	With respect to any Consumer Loan, the related UK Portfolio Documents governing such Consumer Loan
Collections	<p>(a) All interest, principal, prepayments (both voluntary and mandatory), fees or late charges collected from or on behalf of the Account Debtors on the UK Receivables received after the applicable Initial Cut-Off Date or Purchase Cut-Off Date,</p> <p>(b) all amounts received from the UK Originator on account of the repurchase of any Receivable or indemnity amount owing under the UK Purchase and Sale Documents;</p> <p>(c) all liquidation proceeds collected from the sale or disposition of any UK Receivable and/or any property related thereto, whether to a third party purchaser or an affiliate of the Irish Purchaser, and</p> <p>(d) any and all proceeds of Collateral and/or other amounts received of any and every description payable to any Transaction Party by or on behalf of such Account Debtor pursuant to the applicable UK Receivable, the related UK Portfolio Documents, or any other related documents or instruments, including, but not limited to, judgment awards or settlements, and refinancing proceeds</p>



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

**C2**

### Description of assets or property <sup>o</sup>

Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking

<sup>o</sup> This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Description of assets or property

ACH/Servicer Accounts	<p>means each of those certain accounts:</p> <p>(a) at National Westminster Bank plc, held in the name of the Chargor</p> <p>(i) with sort code 60-80-09 and account numbers 61380539, 30260957 or 62230581; or</p> <p>(ii) with sort code 60-00-01 and account numbers 39524876, 39575489, 39524906 or 39575497; and</p> <p>(b) at Barclays Bank plc, held in the name of the Chargor</p> <p>(i) with sort code 20-24-61 and account number 30066850, or</p> <p>(ii) sort code 20-77-67 and account number 70610534</p>
Computers and Systems Software	All computers, auxiliary hardware and networking systems to the extent used by the Chargor solely in connection with the origination, administration and collection of UK Receivables, together with all related software, data processing software and data files



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

C2	Description of assets or property <sup>1</sup>	
	Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking	
Description of assets or property	<p>All capitalised terms used in the above table have the following meanings</p> <p>"<b>Account Debtor</b>" means a natural person or natural persons that are an obligor in respect of any UK Receivable</p> <p>"<b>Additional Consumer Loan</b>" means a Consumer Loan made or extended on any day after the Initial Cut-off Date and prior to the Purchase Termination Date</p> <p>"<b>Business Day</b>" means any day other than a Saturday, Sunday or other day on which commercial banks are authorised to close under the laws of England, or are in fact closed in, London, provided that, in connection with any activity or obligation of the Irish Purchaser other than a payment obligation, a Business Day shall also exclude days on which commercial banks are authorised to close under the laws of Ireland, or are in fact closed in Dublin</p> <p>"<b>Charged-Off</b>" means the writing off of a Consumer Loan as uncollectible</p> <p>"<b>Closing Date</b>" means 29<sup>th</sup> December, 2015.</p> <p>"<b>Collateral</b>" means the security created, by or pursuant to the Irish Purchaser Deed of Charge and any other security deed, agreement or other document, to secure the Secured Obligations</p> <p>"<b>Consumer Loan</b>" means an unsecured consumer loan or other financial accommodation made or extended by the UK Originator to an Account Debtor in connection with such Consumer Loan. For the avoidance of doubt, the term Consumer Loan shall not include any rights to payment for pawn loans, cheque cashing fees, tax preparation fees and refunds or gold sales</p> <p>"<b>Eligible Receivable</b>" means any UK Receivable that is an "Eligible Receivable" for the purposes of the UK RPA</p> <p>"<b>Excluded Consumer Loans</b>" means those Consumer Loans set out or referred to in the following table</p> <p>UK Retail Consumer Loans originated prior to June 1, 2015</p> <p>UK Online SPL Consumer Loans originated prior to June 1, 2015</p> <p>UK Online MPL Consumer Loans originated prior to November 25, 2015</p>	<p><sup>1</sup> This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking</p>



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

**C2**

### Description of assets or property <sup>①</sup>

Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking

Description of assets  
or property

**"Existing Consumer Loan"** means a Consumer Loan outstanding on the Initial Cut-off Date, other than Excluded Consumer Loans

**"Ineligible Receivable"** means any UK Receivable which, as of the Initial Cut-Off Date or the relevant Purchase Cut-Off Date, as applicable, is not an Eligible Receivable

**"Initial Cut-Off Date"** means 28<sup>th</sup> December, 2015

**"Irish Purchaser Deed of Charge"** means the English law security deed, dated on or about the date of the UK RPA, by and between the Irish Purchaser and First Associates Loan Servicing, LLC as the same may be amended, modified, supplemented, restated, replaced or renewed in accordance with the terms thereof

**"Loan and Security Agreement"** has the meaning given to that term in the UK RPA

**"Purchase Cut-Off Date"** means, with respect to any Additional Consumer Loan, the Business Day which is one Business Day prior to the related Purchase Date

**"Purchase Date"** means, with respect to the Existing Consumer Loans, the Closing Date and with respect to each Additional Consumer Loan, the Business Day on which such Additional Consumer Loan is sold to the Irish Purchaser

**"Purchase Termination Date"** means the date on which the Irish Purchaser is no longer entitled to purchase UK Receivables from the UK Originator, as notified to the Security Trustee by the Chargor in writing

**"Purchaser Loan Agreement"** means the Revolving Loan and Security Agreement, dated as of the Closing Date (as amended, restated, supplemented or otherwise modified from time to time)

**"Transaction Party"** means the UK Originator, DFC Global Facility Borrower, LLC, the US Originators (as defined in the Loan and Agreement), National Money Mart Company, the Irish Purchaser and DFC US Purchaser LLC

**"UK Originator"** means the Chargor

<sup>①</sup> This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking



## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

<b>C2</b>	<b>Description of assets or property <sup>o</sup></b>	
	Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking	
Description of assets or property	<p><b>"UK Portfolio Documents"</b> means, collectively, a loan agreement, loan application and any other agreement or document executed and delivered by an Account Debtor in connection with a UK Receivable to or for the benefit of the UK Originator or the UK Servicer, or any subsequent transferee thereof, including any renewals, extensions, modifications and amendments thereof</p> <p><b>"UK Purchase and Sale Documents"</b> means the UK RPA, together with all documents, security deeds, agreements and other documents and instruments executed or delivered by the UK Originator or, as applicable, by the UK Servicer in favour of the Irish Purchaser or its assigns and all related security agreements</p> <p><b>"UK RPA"</b> means the UK Receivables Purchase Deed dated on or about the Closing Date between the UK Originator and the Irish Purchaser as the same may be amended, modified, supplemented, restated, replaced or renewed in accordance with the terms thereof</p> <p><b>"Secured Obligations"</b> means obligations, whether present or future, actual or contingent, which the Irish Purchaser may at any time and from time to time have to DFC Global Facility Borrower, LLC under or pursuant to the Purchaser Loan Agreement</p> <p><b>"UK Servicer"</b> means the Chargor</p>	<p><b>o</b> This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking</p>



MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking


**C3**

**Details of the person delivering this statement and their interest in the charge**

	Please give the name of the person delivering this statement		
Name	SIDLEY AUSTIN LLP		
	Please give the address of the person delivering this statement		
Building name/number	WOOLGATE EXCHANGE		
Street	25 BASINGHALL STREET		
Post town	LONDON		
County/Region			
Postcode	E C 2 V 5 H A		
	Please give the person's interest in the charge (e.g. chargor/chargee etc)		
Person's interest in the charge	SOLICITORS TO CHARGOR		

**C4**

**Signature**

	Please sign the form here		
Signature	Signature X  X		



MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ANDREW CEBULA**

Company name **SIDLEY AUSTIN LLP**

Address **WOOLGATE EXCHANGE**

**25 BASINGHALL STREET**

Post town **LONDON**

County/Region

Postcode **E C 2 V 5 H A**

Country

DX

Telephone **020 7360 3689**

### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

#### Part A Charges created before 06/04/2013

- ☐ You have given the charge date  
☐ You have given the charge number (if appropriate)  
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

#### Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

#### Part C To be completed for all charges

- ☐ You have ticked the appropriate boxes in Section C1  
☐ You have given a description of assets or property released from the charge (if appropriate)  
☐ You have given the details of the person delivering this statement in Section C3  
☐ You have signed the form

### Important information

Please note that all information on this form will appear on the public record

### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales:  
 The Registrar of Companies, Companies House,  
 Crown Way, Cardiff, Wales, CF14 3UZ  
 DX 33050 Cardiff

For companies registered in Scotland  
 The Registrar of Companies, Companies House,  
 Fourth floor, Edinburgh Quay 2,  
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
 DX ED235 Edinburgh 1  
 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
 The Registrar of Companies, Companies House,  
 Second Floor, The Linenhall, 32-38 Linenhall Street,  
 Belfast, Northern Ireland, BT2 8BG  
 DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)