



43(3)(e)

Declaration on application by a private company for re-registration as a public company

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

2678296

Company Name in full

IKO LIMITED

I, CRAIG BAXTER

of ~~APPLE~~ APPLE 4 LANE NORTH, APPLE BRIDGE,
WIGAN, LANCs, WN6 9AB.

1 Please delete as
appropriate.

1 [a director] [the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

2 7 0 7 2 0 0 6

that the company be re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declaration Act 1835

Declarant's signature

C. Baxter

Declared at

HILLSDALE FARM, LAKESIDE, PRESTON, PR3 0XR

Day Month Year

on

2 7 0 7 2 0 0 6

2 Please print name.

2 before me

HELEN ALTY

Signed

[Signature]

Date

27th July 2006

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Hammonds (Ref : TJC/WS)

7 Devonshire Square, Cutlers Gardens, London

EC2M 4YH

Tel

0870 839 0000

DX number

DX exchange



LD1
COMPANIES HOUSE

105
31/07/2006

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh