

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

M304c

For official use

[2111]

Company number

2674724

Name of company

* Home Equity Funding plc

Date of creation of the charge

8TH APRIL 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated

8TH APRIL 1993

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the
Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

14 APR 1993

Presentor's name address and
reference (if any):

Midland Bank plc

72/77 Lowlands Road

Harrow

Middlesex

HA1 3BP

Sec A-12

For official Use
Mortgage Section

REGISTERED

14 APR 1993



Short particulars of all the property mortgaged or charged

All monies secured by any present or future Mortgages or Charge granted to the Mortgagor under the terms of the Secured Mortgage Finance Scheme

Please do not write in this margin

Please complete legibly, preferably in black type, bold block letters

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 8 4 1993

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 8th APRIL 1993
and created by HOME EQUITY FUNDING PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to MIDLAND BANK plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 14th APRIL 1993

Given under my hand at the Companies Registration Office,
Cardiff the 16th APRIL 1993

No. 2674724

POST 16/4/93

A handwritten signature in dark ink, appearing to read 'J. M. Evans'.

J. M. EVANS

an authorised officer

C.69a