

M**395****Particulars of a mortgage or charge**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

Name of company

M 230 c. 7

[X] [U] []

2673822

*Insert full name
of company

* PANTHER DESIGN SERVICES LIMITED

Date of creation of the charge

8th SEPTEMBER 1993.

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES OBLIGATIONS AND LIABILITIES NOW OR
AT ANY TIME OWING OR INCURRED BY THE COMPANY
TO THE BANK

10 SEP 1993



Names and addresses of the mortgagees or persons entitled to the charge

THE CO-OPERATIVE BANK PLC
5 NEW CENTURY

Postcode

Presentor's name, address and
reference (if any)Hester Dixon & Co
29 Dugdale Street,
Nuneaton,
Warwick CV11 5QW

For official use

REGISTERED

9 SEP 1993

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

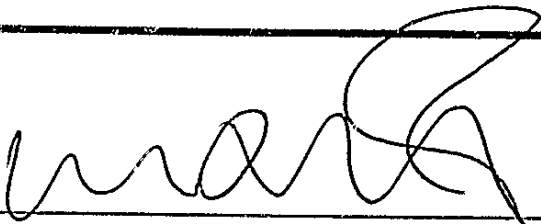
ALL FREEHOLD AND LEASEHOLD PROPERTY, PLANT MACHINERY
VEHICLES COMPUTERS AND EQUIPMENT, GOODWILL, STOCKS
and ALL THE COMPANY'S UNDERTAKING, PROPERTY
AND ASSETS BOTH PRESENT AND FUTURE.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 2.9.93.

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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The Solicitors' Law Stationery Society plc, Paulton House, 8 Shepherdess Walk, London N1 7LB

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Companies M395

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**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 8th SEPTEMBER 1993
and created by PANTHER DESIGN SERVICES LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to THE CO-OPERATIVE BANK P.L.C.

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 9th SEPTEMBER 1993

Given under my hand at the Companies Registration Office,
Cardiff the 14th SEPTEMBER 1993

No. 2673822

DX 14/9


D. JENKINS

an authorised officer

C.69a