

Games Workshop Group PLC

Unaudited Company interim financial statements

for the 13 weeks ended 27 August 2023

Registered number: 2670969

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Games Workshop Group PLC

Contents

Company information	1
Income statement	2
Balance sheet	3
Statement of changes in total equity	4
Notes to the financial statements	5

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Company information

Directors

K D Rountree, chief executive officer
R F Tongue, chief financial officer
J R A Brewis, non-executive chair
K E Marsh, non-executive director
R Casson, non-executive director
M Lam, senior non-executive director

Company Secretary

R M Matthews

Registered office

Willow Road
Lenton
Nottingham
NG7 2WS

INTERIM

Games Workshop Group PLC

Income statement

	13 weeks ended 27 August 2023	52 weeks ended 28 May 2023
	£m	£m
Operating expenses	(0.6)	(4.9)
Income from shares in group undertakings	50.0	135.8
Operating profit	49.4	130.9
Finance income	0.5	2.5
Finance Costs	(0.4)	(1.8)
Profit before taxation	49.5	131.6
Income tax	0.1	0.8
Profit for the period	49.6	132.4

The above results derive entirely from continuing operations.

Games Workshop Group PLC

Balance sheet

	27 August 2023	28 May 2023
	£m	£m
Non-current assets		
Investments in subsidiaries	30.6	30.6
Trade and other receivables	24.6	24.2
	55.2	54.8
Current assets		
Trade and other receivables	6.4	7.0
Cash and cash equivalents	84.0	32.2
	90.4	39.2
Total assets	145.6	94.0
Current liabilities		
Trade and other payables	(4.0)	(2.4)
	(4.0)	(2.4)
Net current assets	86.4	36.8
Non-current liabilities		
Trade and other payables	(20.7)	(20.3)
Other non-current liabilities	(0.3)	(0.3)
	(21.0)	(20.6)
Net assets	120.6	71.0
Capital and reserves		
Called up share capital	1.6	1.6
Share premium account	18.9	18.9
Other reserves	0.1	0.1
Retained earnings	100.0	50.4
Total equity	120.6	71.0

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 14 September 2023 and signed on its behalf by:



R F Tongue

Director

14 September 2023

Registered number 2670969

Statement of changes in total equity

	Called up share capital	Share premium account	Capital redemption reserve	Retained earnings	Total equity
	£m	£m	£m	£m	£m
At 29 May 2022 and 30 May 2022	1.6	16.3	0.1	53.5	71.5
Profit for the 52 weeks to 28 May 2023	-	-	-	132.4	132.4
Total comprehensive income for the period	-	-	-	132.4	132.4
Transactions with owners:					
Share based payments	-	-	-	1.0	1.0
Shares issued under employee sharesave scheme	-	2.6	-	-	2.6
Dividends paid to Company shareholders	-	-	-	(136.5)	(136.5)
Total transactions with owners	-	2.6	-	(135.5)	(132.9)
At 28 May 2023 and 29 May 2023	1.6	18.9	0.1	50.4	71.0
Profit for the 13 weeks to 27 August 2023	-	-	-	49.6	49.6
Total comprehensive income for the period	-	-	-	49.6	49.6
Transactions with owners:					
Share based payments	-	-	-	-	-
Shares issued under employee sharesave scheme	-	-	-	-	-
Dividends paid to Company shareholders	-	-	-	-	-
Total transactions with owners	-	-	-	49.6	49.6
At 28 May 2023	1.6	18.9	0.1	100.0	120.6

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Games Workshop Group PLC

Notes to the financial statements

1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 27 August 2023 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with the requirements of the Companies Act 2006 and in accordance with UK-adopted international accounting standards.

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial year ended 28 May 2023 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 28 May 2023.

A dividend of £1.45 per share (£47.7m) had been declared but not paid at the balance sheet date.