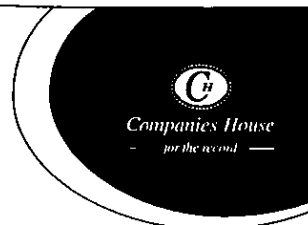


SH01

Return of allotment of shares



You can use the WebFiling service to file this form
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
incorporation. You must use form
SH02 for an allotment of shares by an unlimited company

WEDNESDAY



on, please
at
se gov uk

1 Company details

Company number **02670969**
Company name in full **GAMES WORKSHOP GROUP PLC**

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date **21/11/2013**
To Date **21/11/2013**

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP	6,282	5p	£3 407	-
ORDINARY	GBP	865	5p	£3 464	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	106p		82846	£ 4142 30
Ordinary	115p		430326	£ 21516 30
Ordinary	141p		99288	£ 4964 40
Ordinary	162p		79620	£ 3981 00
Totals			cont	£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	31,851,437	
Total aggregate nominal value ③	£1,592,571 85	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares


7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars ①	<p>All ordinary shares rank equally in respect of voting rights and the rights to receive dividends</p> <p>The shares do not carry any special rights with regard to control of the Company</p> <p>The shares are non-redeemable</p>	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8

Signature

	I am signing this form on behalf of the company	<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		GBP		
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	191 2p		367,569	£18,378 45
Ordinary	195p		49,631	£2,481 55
Ordinary	199 7p		5,537	£276 85
Ordinary	208p		124,694	£6,234 70
Ordinary	215 84p		9,266	£463 30
Ordinary	220 65p		87	£4 35
Ordinary	262 3p		67,633	£3,381 65
Ordinary	292 6p		3,870	£193 50
Ordinary	301p		215,380	£10,769 00
Ordinary	335 46p		6,568	£328 40
Ordinary	338 26p		19,382	£969 10
Ordinary	340p		73	£3 65
Ordinary	347p		17,375	£868 75
Ordinary	360p		1,114	£55 70
Ordinary	370p		3,829	£191 45
Ordinary	371p		1,408	£70 40
Ordinary	372p		11,385	£569 25
Ordinary	380p		5,879	£293 95
Ordinary	385p		14,921	£746 05
Ordinary	387p		27,576	£1,378 80
Ordinary	392 5p		5,438	£271 90
Ordinary	394p		6,280	£314 00
Ordinary	396p		57	£2 85
Ordinary	408 5p		25,568	£1278 4
Ordinary	420p		3,137	£156 85
Totals			cont	

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		GBP		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	436p		30,380	£1,519 00
Ordinary	438 5p		35,000	£1,750 00
Ordinary	446 5p		195	£9 75
Ordinary	460p		4,348	£217 40
Ordinary	461 5p		2,188	£109 40
Ordinary	463p		20,000	£1,000 00
Ordinary	475p		5,539	£276 95
Ordinary	490p		1,690	£84 50
Ordinary	516 5p		105,380	£5,269 00
Ordinary	558p		357	£17 85
Ordinary	580p		201	£10 05
Ordinary	581 2p		41	£2 05
Ordinary	646p		3,390	£169 50
Ordinary	658 5p		7,092	£354 60
Ordinary	670p		7,603	£380 15
Ordinary	672 5p		105,380	£5,269 00
Ordinary	676 5p		17,174	£858 70
Ordinary	686 5p		2,174	£108 70
Ordinary	687 5p		11,180	£559 00
Ordinary	697 5p		1,022	£51 10
Ordinary	698p		192,313	£9,615 65
Ordinary	705p		2,174	£108 70
Ordinary	710p		3,544	£177 20
Ordinary	714p		5,173	£258 65
Ordinary	717 5p		6,783	£339 15
Totals			cont	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other
currencies Please complete a separate table for each currency

Currency	GBP			
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	720p		3,185	£159 25
Ordinary	721 5p		16,358	£817 90
Ordinary	722 5p		12,465	£623 25
Ordinary	725p		39,812	£1,990 60
Ordinary	726p		20,906	£1,045 30
Ordinary	727 5p		5,272	£263 60
Ordinary	730p		5,135	£256 75
Ordinary	735p		49,172	£2,458 60
Ordinary	739p		10,757	£537 85
Ordinary	766 5p		1,718	£85 90
Ordinary	790p		171	£8 55
Ordinary	812 5p		58,546	£2,927 30
Ordinary	815 5p		1,687	£84 35
Ordinary	817p		17,663	£883 15
Ordinary	830p		4,911	£245 55
Ordinary	835p		9,834	£491 70
Ordinary	852 5p		572	£28 60
Ordinary	865p		1,569	£78 45
Ordinary	884p		458	£22 90
Ordinary	5p		29,057,069	£1,452,853 45
Ordinary	199 8p		4,946	£247 30
Ordinary	248 6p		4,937	£246 85
Ordinary	340 7p		114,942	£5,747 10
Ordinary	220 7p		140,002	£7,000 10
Ordinary	358p		3,289	£164 45
Totals			cont	

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in
this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

GBP

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Rachel Tongue

Company name Games Workshop Group PLC

Address Willow Road, Lenton

Post town Nottingham

County/Region

Postcode N G 7 2 W S

Country

DX

Telephone 0115 900 4033

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk