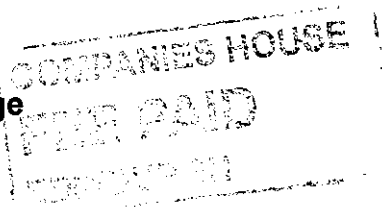


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold black lettering

To the Registrar of Companies
(Address overleaf - Note 5)

23

Company Number
2670609

For official use

* insert full name of company

Name of company

THE CHEESE COMPANY LIMITED ("the Company")

Date of creation of the charge

5 September 2005

1/7/05

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security ("the Charge")

Amount secured by the mortgage or charge

See Paper Apart 1

Names and addresses of the mortgages or persons entitled to the charge

Arla Foods Limited**Arla House, 4 Savannah Way, Leeds Valley Park,****Leeds, Yorkshire ("the Chargee")**Postcode **LS10 1AB**

Presentor's name address and
reference (if any):

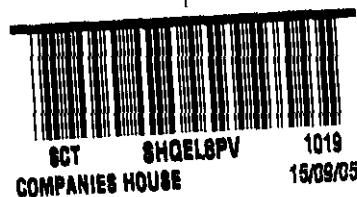
Burness LLP
50 Lothian Road,
Edinburgh EH3 9WJ

Tel: **0131 473 6000**Ref: **AHT/EXP/5/12 (926215)**

Time Critical Reference

For official use:
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged.

Please do not write in this margin

See Paper Apart 2

Please complete legibly,
preferably in black type, or
bold block lettering

Particulars as to commission, allowance or discount (note 3)

N/A

Signed



Date:

14/09/05

For and on behalf of Burness LLP

On behalf of ~~company~~/mortgagee/chargee*

* delete as appropriate

NOTES:

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge', etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF4 3UZ

Papers apart relative to Companies House Form No. 395 in respect of The Cheese Company Limited

Registered Number: 2670609

Paper Apart 1

The *ad factum praestandum* obligations (but no monetary obligations) on the part of the Company contained in clause 6 and part VII of the schedule to the Lease between the Company and the Chargee dated 30 June and 1 July, both 2005.

Paper Apart 2

(1) the premises known as and forming Lockerbie Creamery, Priestdykes, Lockerbie registered in the Land Register of Scotland under title number DMF3456 under exception of that area forming part of the liquid milk facility at Lockerbie Creamery, Priestdykes, Lockerbie in the County of Dumfries shown hatched on the plan annexed and signed as relative to the Charge; and (2) the tenant's interest in the lease between The Dumfries and Galloway Council and Express Foods Limited dated 21 and 24 December 1993 and registered in the Books of Council and Session and the Division of the General Register of Sasines for the County of Dumfries on 18 March 1994.

M

COMPANIES FORM No. 398

398

**Certificate of registration in
Scotland or Northern Ireland
of a charge comprising property
situate there**

*Please do not write in this
margin*

Pursuant to section 398(4) of the Companies Act 1985

*Please complete legibly,
preferably in black type,
or bold black lettering*

To the Registrar of Companies
(Address overleaf)

Company Number
2670609

For official use

** insert full name of
company*

Name of company

THE CHEESE COMPANY LIMITED

1

KENNETH ALEXANDER ROSS

of

BURNES LLP

*give date and parties
to charge*

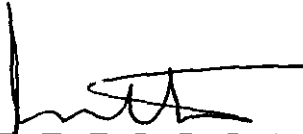
certify that the charges

**STANDARD SECURITY BY THE CHEESE COMPANY LIMITED IN FAVOUR OF ARLA FOODS
LIMITED DATED 1 JULY 2005**

☐ delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 5 September 2005
in ~~Scotland~~ ~~Northern Ireland~~ ☒

Signed



Date

14/09/05

Presentor's name address and
reference (if any):

**Burness LLP
50 Lothian Road
Festival Square
EDINBURGH EH3 9WJ**

**Tel 0131 473 6000
Ref: AHT/EXP/5/12 (926231)**

For official use:
Mortgage Section

Post room



The Royal Coat of Arms of the United Kingdom, featuring a shield supported by a lion and a unicorn, topped with a crown, and a motto scroll below.

Pursuant to section 401(2) of the Companies Act 1985

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 05 SEPTEMBER 2005 AND DATED THE 1st JULY 2005 AND CREATED BY THE CHEESE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ARIA FOODS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th SEPTEMBER 2005.

power



— for the record —



HC026B