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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[215]

02670689

Name of company

* The Cheese Company Limited ("the Company")

Date of creation of the charge

3 May 2007 (3 April 2007)

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security between (1) The Company and (2) Lloyds TSB Bank Plc (as agent and Trustee for the Finance Parties (as defined below) ("the Security Trustees")

Amount secured by the mortgage or charge

The Secured Liabilities as defined in a Debenture dated 29 December 2006 made between (1) Milk Link Investments Limited (2) Milk Link Investments Limited, The Cheese Company Investments Limited, The Cheese Company Holdings Limited and the Company and (3) the Security Trustee ("the Debenture")

In this form 395 reference to the "Finance Parties" has the meaning given to that term in the Debenture

RE-SCAN

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc, 25 Gresham Street, London

Postcode EC2V 7HN

Presentor's name address and
reference (if any):

Bond Pearce LLP
3 Temple Quay
Temple Back East
Bristol
BS1 6DZ

SAT2/CLS1/6012.1722

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

THURSDAY



A37

ADLI9PMA
17/05/2007
COMPANIES HOUSE

476

Short particulars of all the property mortgaged or charged

All and whole the subjects known as Lockerbie Creamery, Priestdykes, Lockerbie being the whole of the subjects registered in the Land Register of Scotland under title number DMF3456 together with:

- (1) the whole mines, metals and minerals thereof so far as the Company has rights thereto;
- (2) the whole buildings and other erections on the whole subjects secured;
- (3) the parts, privileges and pertinents thereof;
- (4) the whole heritable fittings and fixtures therein and thereon;
- (5) the whole rights of access and other rights whether common, mutual or exclusive effering to the whole subjects secured; and
- (6) the Company's whole right, title and interest present and future in and to the whole subjects secured.

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Particulars as to commission allowance or discount (note 3)

not applicable

Signed



Date

16/5/07

On behalf of ~~12060004~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars, correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

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COMPANIES FORM No. 398

Notice of registration in Scotland or Northern Ireland of a charge comprising property situate there

398

CHFP025

Please do not
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Pursuant to section 398(4) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

Company number

02670609

Name of company

* insert full name
of company

* The Cheese Company Limited

| Susan Thomas

of Bond Pearce LLP, 3 Temple Quay, Temple Back East, Bristol, BS1 6DZ

§ give date and
parties to charge

certify that the charge § being a Standard Security granted in favour of Lloyds TSB
Bank Plc by The Cheese Company Limited dated 3 April 2007

† delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 3 May 2007

in [Scotland] ~~000000000000~~

Signed



Date 16/5/07

Presentor's name address and
reference (if any):

Bond Pearce LLP
3 Temple Quay
Temple Back East
Bristol
BS1 6DZ

DX 200561 Bristol Temple Meads
SAT2/CLS1/6012.1722

For official Use
Mortgage Section

Post room

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02670609

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON THE 09/02/04 AND DATED THE 3rd APRIL 2007 AND CREATED BY THE CHEESE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th MAY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th MAY 2007.

THIS CERTIFICATE HAS BEEN
AMENDED BY AN AMENDING
CERTIFICATE DATED

20 FEBRUARY 2009.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

HC026B



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2670609
CHARGE NO. 25**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON THE 3
MAY 2007 AND DATED 3 APRIL 2007 AND CREATED BY THE
CHEESE COMPANY LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO LLOYDS TSB
BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 17 MAY 2007**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 FEBRUARY
2009**

