

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **03/03/2015**

X42EQK95

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/01/2015

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **55028**Nominal value of each share **0.1**Amount paid: **1.435**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	381764459
Currency:	GBP	Aggregate nominal value:	38176445.9
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	381764459
		Total aggregate nominal value:	38176445.9

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.