

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **03/02/2015**

X40GF9PT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/01/2015	13/01/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 5754****Nominal value of each share 0.1****Amount paid: 2.1952****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	381709431
Currency:	GBP	Aggregate nominal value:	38170943.1
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	381709431
		Total aggregate nominal value:	38170943.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.