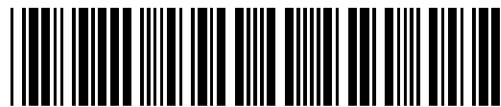


**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **01/07/2014**

X3B66N54

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/06/2014	26/06/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 5501****Nominal value of each share 0.1****Amount paid: 11713.48****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	361592035
Currency:	GBP	Aggregate nominal value:	36159203.5
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	361592035
		Total aggregate nominal value:	36159203.5

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.