

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **03/01/2017**

X5XD3XP7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/12/2016	22/12/2016

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **2001**Nominal value of each share **0.1**Amount paid: **2.8949**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **4475**Nominal value of each share **0.1**Amount paid: **2.8949**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	385095473
Currency:	GBP	Aggregate nominal value:	38509547.3

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	385095473
		Total aggregate nominal value:	38509547.3
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.