

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **01/12/2016**

X5KWM7EX

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/11/2016	24/11/2016

Class of Shares:	ORDINARY	Number allotted	5012
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	2.8949
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2706
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	2.8949
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1351
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	4.9867
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	385088997
Currency:	GBP	Aggregate nominal value:	38508899.7

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	385088997
		Total aggregate nominal value:	38508899.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.