

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **02/08/2016**

X5CJBMG8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/07/2016	27/07/2016

Class of Shares:	ORDINARY	Number allotted	1937468
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	18561
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	3.951
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1263
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	4.9867
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	317
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	5.044
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted **604**

Nominal value of each share **0.1**

Amount paid: **2.8949**

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted **4247**

Nominal value of each share **0.1**

Amount paid: **5.2998**

Amount unpaid: **0.1**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	384959782
Currency:	GBP	Aggregate nominal value:	38495978.2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	384959782
		Total aggregate nominal value:	38495978.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.