

**Return of Allotment of Shares**Company Name: **BTG PLC**Company Number: **02670500**Received for filing in Electronic Format on the: **05/03/2014**

X330KQI1

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 29/01/2014 | 11/02/2014 |

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2534****Nominal value of each share 0.1****Amount paid: 6012.07****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 361584267 |
| Currency: | GBP | Aggregate nominal value: | 36158426.7 |
| | | Amount paid per share | 0.1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 361584267 |
| | | Total aggregate nominal value: | 36158426.7 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.