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Private and confidential

The Directors
BTG Plc
5 Fleet Place
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Our ref
Contact

db/sa/943
David Bills
0161 246 4254

10 June 2013

Dear Sirs

Statement to BTG plc (no. 2670500) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business. KPMG LLP, an intermediate parent, will immediately be accepting appointment as statutory auditor.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

WEDNESDAY



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19/06/2013

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COMPANIES HOUSE