



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: BTG PLC

Company Number: 02670500

Received for filing in Electronic Format on the: 19/11/2012

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
01/10/2012

To
31/10/2012

Class of shares ORDINARY

Number allotted 112148
*Nominal value of
each share* 0.1

Currency GBP

Amount paid 167552.6
Amount unpaid 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	328207711
		<i>Aggregate nominal value</i>	32820771.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	328207711
		<i>Total aggregate nominal value</i>	32820771.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.