



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



XWBM3XYO

*Company Name:* **BTG PLC**

*Company Number:* **02670500**

*Received for filing in Electronic Format on the:* **29/09/2011**

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> <b>01/09/2011</b>	<i>To</i> <b>19/09/2011</b>
<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1594</b>
		<i>Nominal value of each share</i>	<b>0.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>173.23</b>
		<i>Amount unpaid</i>	<b>0.0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>327262411</b>
		<i>Aggregate nominal value</i>	<b>32726241.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

ALL SHARES HAVE EQUAL RIGHTS IN ALL RESPECTS INCLUDING VOTING RIGHTS AND RIGHTS IN THE CASE OF DISTRIBUTIONS.

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	327262411
		<i>Total aggregate nominal value</i>	32726241.1

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.