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Return of Allotment of Shares

Received for filing in Electronic Format on the: 13/07/2006



Company Number

02670500

Company Name

BTG PLC

in full:

Shares Allotted (including bonus shares)

Date or period during which shares were allocated

From

To

01/04/2006

30/06/2006

Class of shares ORDINARY

Number allotted

542772

Currency GBP

Nominal value of

.1

each share

No shares allocated other than for cash

Names, addresses and share details of the allottees

Name

MARTIN SANDFORD

Address: FOLLI

FOLLIOTTS

RIVER ROAD

TAPLOW MAIDENILE

MAIDENHEAD BERKSHIRE

UNITED KINGDOM SL6 0BG

Class of shares allotted Number allotted ORDINARY 1486

Name **D**.

DAVID NEWBLE

Address: 1 WHITE HOUSE FARM

COTTAGE BRANTRIDGE

LANE

BALCOMBE

HAYWARDS HEATH

WEST SUSSEX

UNITED KINGDOM RH17

6JP

Class of shares allotted Number allotted ORDINARY

189

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Class of shares allotted

Number allotted

Name JENNIFER LONGMORE

Address: ORCHARD HOUSE

NORWICH ROAD

COLTON NORWICH

UNITED KINGDOM NR9

5BY

.....

Name PERSHING KEEN NOMINEES

LTD

Address: CAPSTAN HOUSE

CLOVE CRESCENT

LONDON

UNITED KINGDOM E14 2BH

Class of shares allotted ORDINARY Number allotted 499226

ORDINARY

41871

Authorisation

Authoriser Designation: DIRECTOR Date Authorised: 13/07/2006 Authenticated: Yes (E/W)