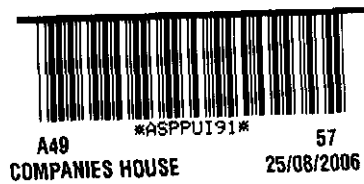


STARLIGHT GENERAL TRADING LIMITED
(Company Registered Number 2670200)

ANNUAL REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2006



STARLIGHT GENERAL TRADING LIMITED
ANNUAL REPORT AND FINANCIAL STATEMENTS
YEAR ENDED 31 MARCH 2006

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**STARLIGHT GENERAL TRADING LIMITED
COMPANY DETAILS**

REGISTERED OFFICE:

Starlight General Trading Limited
Macmillan House
Paddington Station
London
W2 1HD

BANKERS:

HSBC Bank PLC
431 Oxford Street
London
W1C 2DA

SOLICITORS:

Bircham Dyson Bell
50 Broadway
Westminster
London
SW1H 0BL

STARLIGHT GENERAL TRADING LIMITED
DIRECTORS' REPORT

The directors submit their report and the audited financial statements at 31 March 2006 which show the state of the company's affairs.

RESULTS AND DIVIDENDS

The company has not traded during the year.

REVIEW OF THE BUSINESS

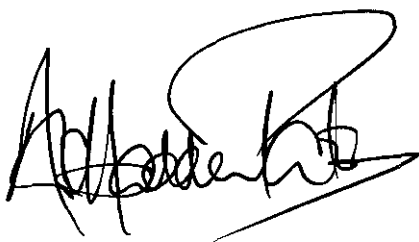
The company's objective is to realise profits from commercial and other activities. Net income of the company is donated to Starlight Children's Foundation.

DIRECTORS

A Hadden-Paton
M J W Samuelson
A G R Way

The Directors do not have any beneficial interest in the Company.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'A Hadden-Paton', with a large, stylized loop at the end.

A Hadden-Paton
Director
24th August 2006

STARLIGHT GENERAL TRADING LIMITED
STATEMENT OF DIRECTORS' RESPONSIBILITIES
YEAR ENDED 31 MARCH 2006

Company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those financial statements, the directors are required to

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare financial statements on a going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The directors are responsible for ensuring that the directors' report and other information included in the annual report is prepared in accordance with company law in the United Kingdom.

STARLIGHT GENERAL TRADING LIMITED
PROFIT AND LOSS ACCOUNT
YEAR ENDED 31 MARCH 2006

	<u>Notes</u>	<u>2006</u> £	<u>2005</u> £
Turnover	1(b)	-	-
Operating expenses		-	-
		<hr/>	<hr/>
Operating (loss)		-	-
Interest receivable	2	-	-
		<hr/>	<hr/>
Profit on ordinary activities before taxation		-	-
Gift Aid to Starlight Children's Foundation		-	-
Tax on profit on ordinary activities		-	-
		<hr/>	<hr/>
Retained (loss) for year	5	-	-
		<hr/>	<hr/>

There were no recognised gains or losses other than those reported above.

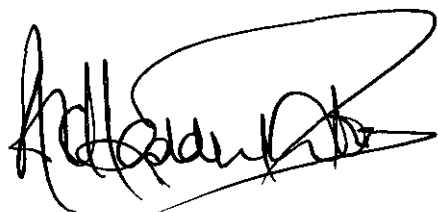
STARLIGHT GENERAL TRADING LIMITED
BALANCE SHEET
31 MARCH 2006

	<u>Notes</u>	<u>2006</u> £	<u>2005</u> £
CREDITORS			
Amounts falling due within one year	3	(790)	(790)
NET LIABILITIES		<u>(790)</u>	<u>(790)</u>
CAPITAL AND RESERVES			
Share Capital	4	2	2
Profit and loss account	5	(792)	(792)
Equity shareholders' funds	6	<u>(790)</u>	<u>(790)</u>

The company is entitled to the exemption from audit conferred by subsection (1) of section 249A of the Companies Act 1985 (the Act) and no notice requiring an audit of these financial statements has been deposited under section 249B(2) of the Act.

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 221 of the Act and for preparing financial statements which give a true and fair view of the state of the company's affairs at the end of the financial year and of its profit or (loss) for the financial year and which comply with the provisions of the Act applicable to small companies.

Approved by the Board on 24th August 2006



A Hadden-Paton

Director

STARLIGHT GENERAL TRADING LIMITED
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 MARCH 2006

1 ACCOUNTING POLICIES

(a) Basis of accounting

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

(b) Turnover

Turnover represents amounts receivable by the company in the ordinary course of business with outside customers

2 INTEREST RECEIVABLE

	<u>2006</u> £	<u>2005</u> £
Bank interest	-	-
	<u> </u>	<u> </u>

3 CREDITORS

Amounts falling due within one year:

Amounts owed to group undertakings	790	790
	<u> </u>	<u> </u>

4 SHARE CAPITAL

	<u>2006</u> Number	<u>2005</u> Number
Authorised (ordinary shares of £1 each)	1,000	1,000
Allotted (ordinary shares of £1 each)	2	2
	<u> </u>	<u> </u>

5 RESERVES

The movement of reserves during the year was as follows:-

	<u>Profit and loss account</u> £
At 1 April 2005	(792)
Retained profit for the year	-
	<u> </u>
At 31 March 2006	(792)
	<u> </u>

STARLIGHT GENERAL TRADING LIMITED
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 MARCH 2006

6 SHAREHOLDERS' FUNDS

The reconciliation of movements in shareholders' funds was as follows:-

	<u>2006</u> £	<u>2005</u> £
Retained profit for the financial year	-	-
Balance at 1 April 2005	(790)	(790)
	<hr/>	<hr/>
Balance at 31 March 2006	(790)	(790)
	<hr/>	<hr/>

7 ULTIMATE HOLDING COMPANY

Starlight Children's Foundation, incorporated in England, is regarded as the ultimate holding company.