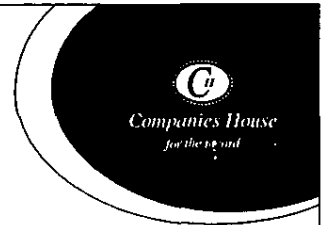


MG01

Particulars of a mortgage or charge

006773 / B



A fee is payable with this form.

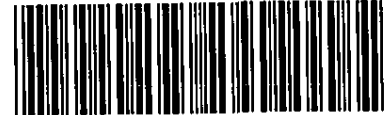
We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Scc
company. To do this, please use
form MG01s

THURSDAY



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01/04/2010

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COMPANIES HOUSE

1 Company details

Company number 0 2 6 6 8 4 5 9

Company name in full CANAL+ IMAGE UK LIMITED

18 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 2 m 0 3 y 2 0 y 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description An Agreement between the Company, ATB Pictures Limited and Film Finances, Inc (the
"Guarantor")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All amounts advanced by the Guarantor pursuant to a Guaranty of
Completion in favour of StudioCanal S A , UK Film Council and Film4
a division of Channel Four Television Corporation (together the
"Financiers") in respect of a film provisionally entitled "ATTACK THE
BLOCK" (the "Film") together with interest thereon

Continuation page

Please use a continuation page if
you need to enter more details

MG01

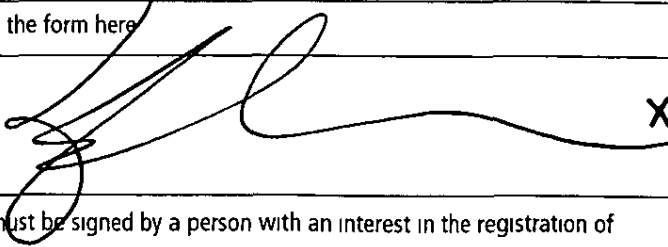
Particulars of a mortgage or charge

| | | | |
|----------|---|--|--|
| 5 | Mortgagee(s) or person(s) entitled to the charge (if any) | | Continuation page Please use a continuation page if you need to enter more details |
| | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | | |
| Name | Film Finances, Inc | | |
| Address | Suite 1400, 9000 Sunset Boulevard, Los Angeles, California 90069, | | |
| | USA | | |
| Postcode | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | |
| Name | | | |
| Address | | | |
| Postcode | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | |

| | | |
|-------------------|---|--|
| 6 | Short particulars of all the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details |
| | Please give the short particulars of the property mortgaged or charged | |
| Short particulars | <p>a) <u>all the rights, title and interest of the Company of and in the Film and in the script and all other written and musical matter embodied or to be embodied or used in the Film or acquired in connection with its production and the negative and prints thereof and all rights of representing, exploiting and exhibiting the same, and</u> +95</p> <p>b) all the interest and rights of the Company of and in it's agreements with the Financiers and any distribution or other agreements in relation to the Film, and</p> <p>c) all property acquired for the production of the Film and all agreements made for its production (together the "Charged Property")</p> <p>Negative Pledge</p> <p>The Company shall not create, grant or permit to subsist any mortgage, security interest or charge, whether fixed or floating (other than any agreed in the Interparty Agreement between the Company, the Financiers and the Guarantor) on or over all or any part of the Charged Property, whether ranking in priority to, behind or pari passu with the security set out above</p> | |

MG01

Particulars of a mortgage or charge

| | | |
|--|---|--|
| <div data-bbox="97 311 146 353">7</div> <div data-bbox="331 311 1141 353">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="343 365 1125 459"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> </div> <div data-bbox="97 689 331 750"> <p>Commission allowance or discount</p> </div> | | |
| <div data-bbox="97 1176 146 1218">8</div> | <div data-bbox="331 1176 630 1218">Delivery of instrument</div> <div data-bbox="343 1232 1125 1451"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div> | |
| <div data-bbox="97 1702 146 1744">9</div> <div data-bbox="97 1814 199 1848">Signature</div> | <div data-bbox="331 1702 459 1744">Signature</div> <div data-bbox="343 1758 598 1792">Please sign the form here</div> <div data-bbox="343 1814 406 1848">Signature</div> <div data-bbox="343 1848 375 1892">X</div> <div data-bbox="454 1758 1125 2004">  </div> <div data-bbox="1093 1848 1125 1892">X</div> <div data-bbox="343 1960 1077 2027"> <p>This form must be signed by a person with an interest in the registration of the charge</p> </div> | |

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **James Shirras**

Company name **Film Finances Limited**

Address **14-15 Conduit Street**

Post town **London**

County/Region

Postcode **W 1 S 2 X J**

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2668459
CHARGE NO. 18**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN AGREEMENT DATED 22 MARCH
2010 AND CREATED BY CANAL + IMAGE UK LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO FILM FINANCES INC UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 1 APRIL 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 APRIL 2010



Companies House
— for the record —

PO/DS



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**