

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

2668432

Please complete legibly, preferably in black type or bold block lettering

*insert full name of company

†distinguish between

preference,

ordinary

1. Name of Company

' MARLBOROUGH KNIGHTSBRIDGE MANAGEMENT LIMITED

2. This section must be completed for all allotments

Description of shares†

A Number allotted

B Nominal value of each

C Total amount (if any) paid or due and payable on each share(including premium if any)

ORDINARY SHARES

£1.00

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on (

06 March, 2000

] §, or

(b) [from

to

1 §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be % % % treated as paid up. Please use percentage

E Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return
 containing the information at D & E. The company may deliver this information by completing D & E
 and the delivery of the information must be accompanied by the duly stamped contract required by
 section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)
 (Form No. 88(3))
- Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Mr R Toms Silver Altman 8 Baltic Street East London EC1Y 0UP 0171 251 2200 Extn 236 For official use

Post room

AUD8NG2X

A15 COMPANIES HOUSE

0581 29/04/00



margin Number of shares allotted Names and Addresses Please Other Ordinary Preference complete legibly, preferably in **CELIA LOUISA DIANA KINGSLEY (7)** black type, or in bold block FLAT 7, MARLBOROUGH, 61 WALTON STREET, LONDON, SW3 2JS lettering **TOTAL** § Insert Where the space given on this form is inadequate, continuation Director, sheets should be used and the number of sheets attatched Secretary, Administrator, should be indicated in the box opposite: Administrative Receiver or Date of April Ser Receiver (Scotland) as Le Designation DIRECTER Signed appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this from to:should deliver this from to:-The Registrar of Companies The Registrar of Companies Companies House Companies House Crown Way 37 Castle Terrace Cardiff Edinburgh **CF14 3UZ** EH1 2EB

, 4. Names and addresses of allottees

Please do not

write in this