

ULTRAEXPAND LIMITED

Report and Accounts

31 March 2012



Ultraexpand Limited

Registered No 2666624

DIRECTORS

Andrew Page
Stephen Critoph
Robert Morgan

COMPANY SECRETARY

Robert Morgan

REGISTERED OFFICE

5-7 Marshalsea Road
Borough
London SE1 1EP

Ultraexpand Limited

DIRECTORS' REPORT

The directors present their report and accounts for the year ended 31 March 2012

INCORPORATION

The Company was incorporated on 28 November 1991 as Ultraexpand Limited

PRINCIPAL ACTIVITIES AND RESULTS

The company did not trade during the year and, accordingly, no profit and loss account has been prepared
The directors do not recommend the payment of a dividend

DIRECTORS

The directors during the year were

Andrew Page
Stephen Critoph
Robert Morgan

By order of the Board

A handwritten signature in black ink, appearing to read 'Robert Morgan', with a stylized flourish at the end.

Robert Morgan
Company Secretary

Ultraexpand Limited

BALANCE SHEET at 31 March 2012

	<i>Note</i>	2012 £	2011 £
Assets – amounts owed by parent undertaking		100	100
Liabilities		-	-
		<u>100</u>	<u>100</u>
100 Issued shares of £1 each (Authorised capital 100 shares of £1 each)	2	100	100
Profit/(loss) brought forward		-	-
		<u>100</u>	<u>100</u>

For the year ended 31 March 2012 the company was dormant. The company did not trade during the current or preceding year and accordingly no profit and loss account has been prepared. The company made neither a profit or loss nor had any other recognised gain or loss.

For the year ending 31 March 2012 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The financial statements of Ultraexpand Limited (registered number 2666624) were approved by the board of directors and authorised for issue on 21 September 2012. They were signed on its behalf by



Robert Morgan
Director

The notes on page 4 form part of these financial statements.

Ultraexpand Limited

NOTES TO THE ACCOUNTS At 31 March 2012

1 ACCOUNTING POLICY

Accounting Convention

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards

2 SHARE CAPITAL

	2012 £	2011 £
Authorised Equity share capital		
100 Ordinary shares of £1 each	<u>100</u>	<u>100</u>
Allotted, called up and fully paid Equity share capital		
100 ordinary shares of £1 each	<u>100</u>	<u>100</u>

3 RELATED PARTY TRANSACTIONS

The company has taken advantage of the exemption as a 100% subsidiary of The Restaurant Group plc from disclosing related party transactions and balances with other members of The Restaurant Group plc group

4 ULTIMATE PARENT UNDERTAKING

The immediate parent undertaking of the company is Est Est Est Group Limited (Registered No 3025091)

The Restaurant Group plc which is registered in Great Britain (Registered No SC30343), is the ultimate parent undertaking and is the parent undertaking of the smallest and the largest group for which group accounts are prepared

Copies of the group accounts of The Restaurant Group plc can be obtained from the Company Secretary at 5-7 Marshalsea Road, Borough, London SE1 1EP