

**Return of Allotment of Shares**Company Name: **BURTS SNACKS LIMITED**Company Number: **02665660**Received for filing in Electronic Format on the: **26/07/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/07/2021	

Class of Shares:	D3	Number allotted	120000
	ORDINARY	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	16264614
	ORDINARY	Aggregate nominal value:	162646.14

Currency: **GBP**

Prescribed particulars

VOTING: THE RIGHT TO ONE VOTE PER SHARE, WHETHER ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Class of Shares:	B	Number allotted	4947000
	ORDINARY	Aggregate nominal value:	49470

Currency: **GBP**

Prescribed particulars

VOTING: THE RIGHT TO ONE VOTE PER SHARE, WHETHER ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Class of Shares:	C	Number allotted	227827
	ORDINARY	Aggregate nominal value:	2278.27
Currency:	GBP		
Prescribed particulars			

VOTING: THE RIGHT TO ONE VOTE PER SHARE, WHETHER ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Class of Shares:	D1	Number allotted	2160000
	ORDINARY	Aggregate nominal value:	21600
Currency:	GBP		
Prescribed particulars			

VOTING: THE RIGHT TO 5% OF THE OVERALL VOTE PER D1 SHAREHOLDER, WHETHER ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Class of Shares:	D2	Number allotted	2070000
	ORDINARY	Aggregate nominal value:	2070
Currency:	GBP		
Prescribed particulars			

VOTING: NO RIGHT TO VOTE. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Class of Shares:	D3	Number allotted	1130000
	ORDINARY	Aggregate nominal value:	1130
Currency:	GBP		
Prescribed particulars			

VOTING: NO RIGHT TO VOTE. DIVIDENDS: THE RIGHT TO PARTICIPATE ON A PARI PASSU BASIS IN A DIVIDEND DISTRIBUTION. CAPITAL: THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING-UP, LIMITED SUCH THAT IN THE EVENT OF A SHARE SALE THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS AND CONDITIONS GOVERNING SUCH SHARE SALE THE SELLING HOLDERS (IMMEDIATELY PRIOR TO SUCH SHARE SALE) OR THE COMPANY (AS APPROPRIATE) SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PAID INTO A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING HOLDERS IN THE FOLLOWING ORDER OF PRIORITY: (A) IN PAYING THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES THE FIRST £0.60 PER A SHARE, B SHARE OR C SHARE OF THE NET SALE CONSIDERATION PRO RATA TO THEIR HOLDINGS OF A SHARES, B SHARES AND C SHARES (OR THE PRO RATA AMOUNT OF THE NET SALE CONSIDERATION IF LESS THAN THIS); (B) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) ON A PRO-RATA BASIS TO ALL SHAREHOLDERS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM, AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE). ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE SAME ORDER OF PRIORITY AS IS SET OUT ABOVE. REDEEMABLE: NON-REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26799441
		Total aggregate nominal value:	239194.41
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.