In accordance with Section 555 of the Companies Act 2006.

SH01
Return of allotment of shares

Companies House

Go online to file this information
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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT f**
You cannot use this form notice of shares taken by : on formation of the comp for an allotment of a new shares by an unlimited co

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COMPANIES HOUSE

1 Company details

Company number	0 2 6 6 5 6 6 0
Company name in full	Burts Snacks Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	2 2 / 1 1 / 2 0 1 9
To Date	d d / m m / y y y y

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	D3 Ordinary	105,000	£0.001	£0.001	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration. If a PLC, please attach valuation report (if appropriate)	

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation page			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	26,814,441	244,069.41	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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Shares allotted

Please give details of the shares allotted, including bonus shares.

❷ Currency
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share

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If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	A Ordinary	16,264,614	162,646.14	
GBP	B Ordinary	4,947,000	49,470.00	
GBP	C Ordinary	227,827	2,278.27	
GBP	D1 Ordinary	2,700,000	27,000.00	
GBP	D2 Ordinary	1,890,000	1,890.00	
GBP	D3 Ordinary	785,000	785.00	
	Totals	26,814,441	244,069.41	0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	
Prescribed particulars	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	See continuation pages
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares

The particulars are:
a particulars of any voting rights, including rights that arise only in certain circumstances;
b particulars of any rights, as respects dividends, to participate in a distribution;
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on ~~behalf of the company~~.

Signature	Signature X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Vanessa Hoare (Ref: 34417-007)
Company name	LGP Solicitors
Address	Lacemaker House
	5-7 Chapel Street
Post town	Marlow
County/Region	Buckinghamshire
Postcode	S L 7 3 H N
Country	England
DX	300907 Marlow
Telephone	01628 404621

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to *return it to the appropriate address below:*

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	VOTING: The right to one vote per share, whether on a show of hands or on a poll. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable

In accordance with Section 555 of the Companies Act 2006.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary
Prescribed particulars	VOTING: The right to one vote per share, whether on a show of hands or on a poll. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Ordinary
Prescribed particulars	VOTING: The right to one vote per share, whether on a show of hands or on a poll. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D1 Ordinary
Prescribed particulars	VOTING: The right to 5% of the overall vote per D1 Shareholder, whether on a show of hands or on a poll. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D2 Ordinary
Prescribed particulars	VOTING: No right to vote. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D3 Ordinary
Prescribed particulars	VOTING: No right to vote. DIVIDENDS: The right to participate on a pari passu basis in a dividend distribution. CAPITAL: The right to participate in a capital distribution, including on a winding-up, limited such that in the event of a Share Sale then, notwithstanding anything to the contrary in the terms and conditions governing such Share Sale the selling holders (immediately prior to such Share Sale) or the Company (as appropriate) shall procure that the consideration (whenever received) shall be paid into a designated trustee account and shall be distributed amongst such selling holders in the following order of priority: (a) in paying the holders of the A Shares, B Shares and C Shares the first £0.60 per A Share, B Share or C Share of the Net Sale Consideration pro rata to their holdings of A Shares, B Shares and C Shares (or the pro rata amount of the Net Sale Consideration if less than this); (b) thereafter distributing the balance (if any) on a pro-rata basis to all Shareholders according to the number of such shares held by them, as if they constituted one class of share immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case). On a liquidation or other return of capital event, the surplus assets available after payment of the Company's liabilities shall be distributed to the holders of Shares in the same order of priority as is set out above. REDEMPTION: Non-redeemable