

COMPANY NO 2665126 ✓

ALL-HOTELS LIMITED ("THE COMPANY")

SOLVENCY STATEMENT

(PURSUANT TO SECTION 641 COMPANIES ACT 2006)

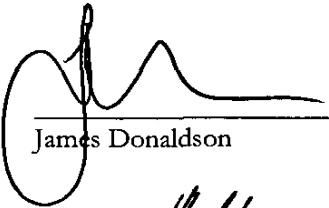
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, being all the directors of the Company for the time being, have formed the opinion as regards to the Company's situation as at 2 November, 2012 that.

- i there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- ii if it is intended to commence the winding up of the Company within twelve months, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up, and
- iii in any other case, that the Company will be to pay (or otherwise discharge) its debts as they fall due during the year immediately following the above date

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

DATED THIS 2nd DAY OF NOVEMBER, 2012


James Donaldson


Matthew Crummack


Mark Maddock

Directors

SATURDAY



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03/11/2012

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COMPANIES HOUSE