THE ORION PUBLISHING GROUP LIMITED COMPANY NUMBER 02663988 SOLVENCY STATEMENT

The directors of The Orion Publishing Group Limited confirm that:

- 1) As at the date of the solvency statement, there is no ground upon which the company could be found unable to pay or discharge its debts; and
- 2) The company will be able to pay or discharge its debts as they fall due during the year following the date of the statement (or, if the directors propose to wind the company up within that year the company will be able to pay or discharge its debts in full within twelve months of commencement of the winding up).

When making this solvency statement the directors have taken account of all the company's liabilities, including contingent or prospective liabilities.

The directors do not have any interests to declare in the transactions to be completed following this solvency statement.

Pierre de Cacqueray

Director

3rd September 2018

S7FPXFPS SPE 02/10/2018 #27 COMPANIES HOUSE