



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **THE ORION PUBLISHING GROUP LIMITED**

Company Number: **02663988**



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Company Name: **THE ORION PUBLISHING GROUP LIMITED**

Company Number: **02663988**

Confirmation **04/10/2016**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | DEFERRED | Number allotted | 672652571 |
| Currency: | GBP | Aggregate nominal value: | 6726525.71 |

Prescribed particulars

A. VOTING RIGHTS ARE PERMITTED TO EACH MEMBER PRESENT AT A MEETING. EACH MEMBER HAS THE RIGHT TO ONE VOTE REGARDLESS OF THE NUMBER OF NEW ORDINARY SHARES OR DEFERRED SHARES TO BE HELD. B. THE DEFERRED SHARES SHALL NOT CARRY THE RIGHT TO RECEIVE ANY DIVIDEND. C. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE: (I) DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES RATEABLY IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP, ON SUCH SHARES HELD BY THEM RESPECTIVELY; AND (II) AFTER THE HOLDERS OF THE SHARES SHALL HAVE RECEIVED RATEABLY IN PROPORTION TO THE AMOUNTS PAID UP ON SUCH SHARES HELD BY THEM THE SUM OF A£1,000,000 PER SHARE IN PAYING THE HOLDER OF THE DEFERRED SHARES IN RESPECT OF EACH DEFERRED SHARE OF WHICH IT IS THE HOLDER, THE AMOUNTS PAID UP OR CREDITED AS PAID UP THEREON.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 4692303 |
| Currency: | GBP | Aggregate nominal value: | 46923.03 |

Prescribed particulars

A. VOTING RIGHTS ARE PERMITTED TO EACH MEMBER PRESENT AT A MEETING. EACH MEMBER HAS THE RIGHT TO ONE VOTE REGARDLESS OF THE NUMBER OF NEW ORDINARY SHARES OR DEFERRED SHARES TO BE HELD. B. THE DEFERRED SHARES SHALL NOT CARRY THE RIGHT TO RECEIVE ANY DIVIDEND. C. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE: (I) DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES RATEABLY IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP, ON SUCH SHARES HELD BY THEM RESPECTIVELY; AND (II) AFTER THE HOLDERS OF THE SHARES SHALL HAVE RECEIVED RATEABLY IN PROPORTION TO THE AMOUNTS PAID UP ON SUCH SHARES HELD BY THEM THE SUM OF A£1,000,000 PER SHARE IN PAYING THE HOLDER OF THE DEFERRED SHARES IN RESPECT OF EACH DEFERRED SHARE OF WHICH IT IS THE HOLDER, THE AMOUNTS PAID UP OR CREDITED AS PAID UP THEREON.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 677344874 |
| | | Total aggregate nominal value: | 6773448.74 |
| | | Total aggregate amount unpaid: | 0 |

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **HACHETTE UK (HOLDINGS) LIMITED**

Registered or Principal Office Address: **50 VICTORIA EMBANKMENT
LONDON
ENGLAND
EC4Y 0DZ**

Legal Form: **LIMITED BY SHARES**

Governing Law: **UNITED KINGDOM LAW**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **03701589**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor