



CHFP010

Please do not write  
in this margin**Notice of increase in nominal capital**

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering\* Insert full name of  
companyTo the Registrar of Companies  
(address overleaf)

For official use

Company Number

Name of company

2658963

\* ROLLS-ROYCE OVERSEAS HOLDINGS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the  
company dated 31/03/2004the nominal capital of the company has been increased by £ 290,000,000.00beyond the registered capital of £ 10,000,000 ordinary shares and  
US \$ 240,000,000 A shares

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing ORDINARY shares  
in the capital of the Company.§ The copy must be  
printed or in some  
other form  
approved by the  
Registrar‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriatePlease tick here if continued overleaf ☐

Signed

Designation ‡

Secretary

Date

1-4-04

Presenter's name, address  
and reference (if any):D Goma  
Rolls-Royce plc - ML-10  
Moor Lane  
Derby  
DE24 8BJFor official  
General seA02  
COMPANIES HOUSE  
0676  
10/06/04A51  
COMPANIES HOUSE  
0638  
27/05/04