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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

to Bury Road

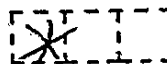
M41

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number



2652603

Name of company

* SANDHAVEN LIMITED

Date of creation of the charge

20TH DECEMBER 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and liabilities which are for the time being (and whether on or at any time after demand for a payment) be due owing or incurred to the below mentioned chargee by the Company

690.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc, 9-15 Sackville Street, London

Postcode

W1A 2JP

3/1
Presenter's name, address and
reference (if any):

Brecher & Co.
78 Brook Street
London W1Y 2AD

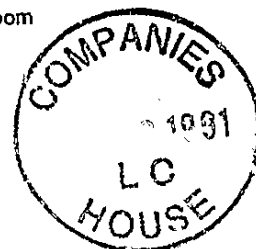
Ref: ISP

Time critical reference

For official use
Mortgage section

31 DEC 1991

Post room



Short particulars of all the property mortgaged or charged

First Floating Charge and all the undertakings and assets of the Company whatsoever and wheresoever both present and future.

NOTE: The Company shall not create any mortgage or charge upon and shall not permit any lien to arise over any part of the said undertaking and assets either in priority to or prior with the charge created and shall have no power without the written consent to part with dispose of any part of such premises except by way of sale in the ordinary course of business

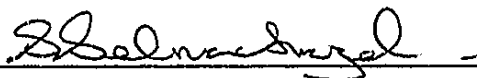
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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 20th December 1991

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 20th DECEMBER 1991
and created by SANDHAVEN LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to DUNBAR BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 31st DECEMBER 1991

Given under my hand at the Companies Registration Office,
Cardiff the 7th JANUARY 1992

No. 2652603

U/c
7.1.92
DM

A handwritten signature in black ink, appearing to read 'S. A. Jenkins'.

S. A. JENKINS
an authorised officer

C.69a



Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

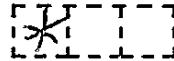
+ 30/12/91 Dated

M42

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number



2652603

Name of company

* SANDHAVEN LIMITED

*Insert full name
of company

Date of creation of the charge

20TH DECEMBER 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on or at any time after demand for repayment) be due owing or incurred to the Bank by the Company

690a

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc ("the Bank")

9-15 Sackville Street

London

Postcode

W1A 2JP

311
Presentor's name, address and
reference (if any):

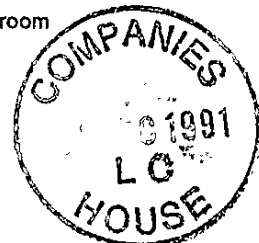
Brecher & Co.
78 Brook Street
London W1Y 2AD

Ref: ISP

Time critical reference

For official use
Mortgage section

Post room



31 DEC 1991

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

All that Freehold property known as part of London Wharf, Wharf Place,
Bethnal Green forming part of the property registered with title
absolute under Title Number EGL187461

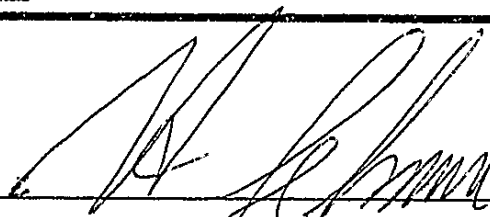
Please complete
legibly, preferably
in black type or
bold block
lettering

NOTE: The Charge contains a covenant by the Company not without the
previous consent in writing of the Bank to create any other mortgage legal
charge further charge debenture deposit of deeds lien or other charge
whatsoever on the aforesaid land or any part thereof

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 20th DECEMBER 1991

On behalf of [company] ~~[mortgagee/chargee]~~

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2



The Solicitors' Law Stationery Society plc, Paulton House, 8 Shepherdess Walk, London N1 7LB

1985 Edition
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Companies M395

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 20th DECEMBER 1991
and created by SANDHAVEN LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to DUNBAR BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 31st DECEMBER 1991

Given under my hand at the Companies Registration Office,
Cardiff the 7th JANUARY 1992

No. 2652603

Uc
7.1.92
DM

A handwritten signature in dark ink, appearing to read 'S. A. Jenkins', with a horizontal line underneath.

S. A. JENKINS

an authorised officer

C.69a

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

M165c.

[][][][]

2652603

Name of company

* SANDHAVEN LIMITED

* Insert full name
of company

Date of creation of the charge

7-4-93

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

£200,000.00 plus interest.

69
£200,000
to the CO TO

Names and addresses of the mortgagees or persons entitled to the charge

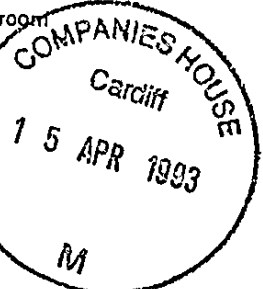
LANDWORTH PROPERTIES LIMITED of LONGCROFT HOUSE

VICTORIA AVENUE LONDON

Postcode EC2M 4NS

Presentor's name address and
reference (if any):DAVID BATTISCOMBE,
BAILEYS SHAW & GILLET,
17 QUEEN SQUARE
LONDON
WC1N 3RHFor official Use
Mortgage Section

Post room



15 APR 1993

Time critical reference

15/4
REF:
JCS/DSB.

Short particulars of all the property mortgaged or charged

54 GAINSFORD STREET LONDON SE1

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *X S. Schaefer*

Date *7 April 1993*

On behalf of [company] [mortgagee/chargee] xxx

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 7th APRIL 1993
and created by SANDHAVEN LIMITED

for securing £200,000.00 due from the Company to LANDWORTH PROPERTIES
LIMITED

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 15th APRIL 1993

Given under my hand at the Companies Registration Office,
Cardiff the 19th APRIL 1993

No. 2652603


P. JONES

an authorised officer

C.69

Post
19.4
HL.

**Particulars of a mortgage or charge**

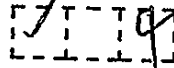
Pursuant to section 395 of the Companies Act 1985

Please do not
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in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

M62



2652603

Name of company

*SANDHEAVEN LIMITED

Date of creation of the charge

3rd August 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on or at any time after demand for repayment) be due owing or incurred to the Bank by the Company

b9a.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc plc.

9 Sackville Street

London

Postcode

W1A 2JP

Presentor's name, address and
reference (if any):

Brecher & Co
78 Brook Street
London W1Y 2AD.

HT.D.S

Time critical reference

For official use
Mortgage section

REGISTERED

6 AUG 1993

Post room

6/8
- 9 AUG 1993

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Land fronting Gainsford Street E.I. in the London Borough of Southwark registered at H.M. Land Registry under Title No. TGL 85485 including all fixtures fittings plant and machinery thereon (other than trade machinery as defined by Section 5 of the Bills of Sale Act 1878)

Please complete
legibly, preferably
in black type or
bold block
lettering

NOTE: The Charge contains a covenant by the Company not without the previous consent in writing of the Bank to create any other mortgage legal charge further charge debenture deposit of deeds lien or other charge whatsoever on the aforesaid land or any part thereof.

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date

6th Aug 1993

On behalf of [company] [~~mortgagee/chargee~~]

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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Page 2

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 3rd AUGUST 1993
and created by SANDHAVEN LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to DUNBAR BANK plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 6th AUGUST 1993

Given under my hand at the Companies Registration Office,
Cardiff the 10th AUGUST 1993

No. 2652603

W. Grandon
W. GRANDON

an authorised officer

C.69a

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HL.

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COMPANIES FORM No. 395**395****Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

Please complete
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lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

M63**115****2652603**

Name of company

SANDHAVEN LIMITED

Date of creation of the charge

3rd August 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF SET-OFF (the Charge) given by the Company in favour of Dunbar Bank Plc (the Bank)

Amount secured by the mortgage or charge

The Charge is a continuing security for the payment of all present future actual and/or contingent liabilities of the Company to the Bank whether joint or several

69a.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc plc**9 Sackville Street****London****Postcode****W1A 2JP****6/8.**
- 9 AUG 1993

Presentor's name, address and
reference (if any):

**Brecher & Co
78 Brook Street
London W1Y 2AD.**

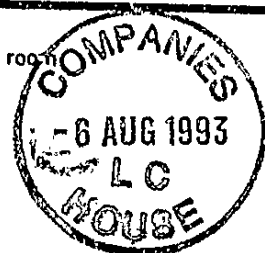
HT.D.S

Time critical reference

For official use
Mortgage section

REGISTERED**6 AUG 1993**

Post room



Short particulars of all the property mortgaged or charged

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All monies from time to time held to the credit of the company in or earned by the Company on a designated Account (the deposit) maintained by the Company with the Bank

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Barbara J. Johnson

Date

6th August 1993

On behalf of ~~[company] (mortgagee/chargee)~~

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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Page 2

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 3rd AUGUST 1993
and created by SANDHAVEN LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to DUNBAR BANK plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 6th AUGUST 1993

Given under my hand at the Companies Registration Office,
Cardiff the 10th AUGUST 1993

No. 2652603

W. Grandon
W. GRANDON

an authorised officer

C.69a

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Please complete
legibly, preferably
in black type, or
in 'd block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

W116

2652603

Name of company

"SANDHAVEN LIMITED ("the Company")

Date of creation of the charge

22/8/1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on or at any time after demand for repayment) be due owing or incurred to the Bank by the Company

69a.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc

9 Sackville Street

London

Postcode

W1A 2JP

Presentor's name address and
reference (if any);

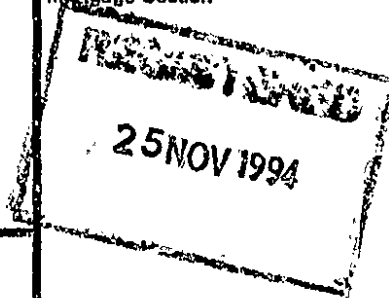
Brecher & Co
78 Brook Street
London W1Y 2AD

HT.D.S

Time critical reference

For official use
Mortgage Section

Post room



28 NOV 1994

Short particulars of all the property mortgaged or charged

Land on the East side of Weston Street SE1 in the London Borough of Southwark registered at H.M. Land Registry under Title No. SGL 176093 together with strip of land forming part thereof and more particularly described in a Transfer dated the day of 1994 made between (1) Dawnwood Properties Limited and (2) the Company including all fixtures fittings plant and machinery thereon (other than trade machinery as defined by Section 5 of the Bills of Sale Act 1978)

1876

NOTE: The Charge contains a covenant by the company not without the previous consent in writing of the Bank to create any other mortgage legal charge further charge debenture deposit of deeds lien or other charges whatsoever on the aforesaid land or any part thereof.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed SS Schafzel Date 18th November 1994

On behalf of [company] (~~company name~~)[†]

[†] delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02652603

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th NOVEMBER 1994 AND CREATED BY SANDHAVEN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th NOVEMBER 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th NOVEMBER 1994.

R. M. GROVES
for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

4c
29/11/94 ft.

M

Please do not
write in
this margin

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

W117

2652603

Name of company

*SANDHAVEN LIMITED

Date of creation of the charge

18 November 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF SET-OFF (the Charge) given by the Company in favour of Dunbar Bank Plc (the Bank)

Amount secured by the mortgage or charge

The Charge is a continuing security for the payment of all present future actual and/or contingent liabilities of the Company to the Bank whether joint or several

69a.

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc

9 Sackville Street

London

Postcode

W1A 2JP

Presentor's name address and
reference (if any);

Brecher & Co
78 Brook Street
London W1Y 2AD

HT.D.S

Time critical reference

For official use
Mortgage Section

Post room

REGISTERED
25 NOV 1994

KLO *K9M196N1* 1285
COMPANIES HOUSE 25/11/94

28 NOV 1994

short particulars of all the property mortgaged or charged

All monies from time to time held to the credit of the company in or earned by the company on a designated account (the deposit) maintained by the Company with the Bank

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed S. S. Selby
On behalf of [company] [mortgagee/chargee] †

Date 12th November 1994

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02652603

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LETTER OF SET-OFF DATED THE 18th NOVEMBER 1994 AND CREATED BY SANDHAVEN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th NOVEMBER 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th NOVEMBER 1994.

R. M. GROVES

for the Registrar of Companies



COMPANIES HOUSE

HC0268

L/C
29/11/94 p.