write in this margin

Please do not

Please complete legibly, preforably in black type, or bold block lettering

COMPANIES FORM No. 395

Particulars of a charge

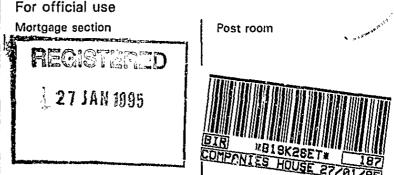
Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies	98	For official use	Company number
Name of company	-		2650007
wante of company			
EDISEA			LIMITED
Date of creation of the charge/	<i>,</i> ,		
18TH JANUARY 1995	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u>र प्रति व होति चुक्रकीत्सी पित्र संस्कृति परित्र</u>	
Description of the instrument (if	any) creating or	evidencing the c	harge
DEBENTURE			
Amount secured by the mortgag	e or charge		
All monies now due or hereaft the Company to the Bank upon	er to become du n any account a	e or from time to nd in any manner	time accruing due from whatsoever.
Names and addresses of the mortgagees or persons entitled to the charge			
	BARCLAYS BA 54 LOMBARD S LONDON ECSP	TREET	
Short particulars of all the property mortgaged or charged			
	SEE OVERI	EAF	See berowe 200 °
Presentor's name, address and reference (if any): 20 - 46 - 73	For official us Mortgage section	•	ost room

BARCLAYS SECURITIES CENTRE P.O. BOX 299 BIRMINGHAM

B1 3PF

Time critical reference



- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry (and which is described in the Schedule of the Debenture) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of the security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts thereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or pari passu with the charge thereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission, allowance or discount

FOR BARCLAYS BANK PLC

Signed

Date

Designation of position in relation to the company: BARCLAYS SECURITIES CENTRE

Page 2



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02650007

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 18th JANUARY 1995 AND CREATED BY EDISEA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JANUARY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st JANUARY 1995.

M. SAHA

for the Registrar of Companies



31/1/95_{PT.}