

Company No. 2648289

**THE COMPANIES ACTS 1985 TO 2006
COMPANY LIMITED BY SHARES**

METALOGIC LIMITED

("Company")

**Special Resolution
Passed as a Written Resolution**

The following special resolution was duly passed by way of written resolution on 18 April 2012 pursuant to Chapter 2 of Part 13 of the Companies Act 2006:

SPECIAL RESOLUTION

That the capital of the Company be reduced from £1,458,676 divided into 1,408,676 Ordinary Shares of £1 each and 500,000 Preference Shares of £0.10 each to £50,000 divided into 50,000 Ordinary Shares of £1 each by cancelling and extinguishing:

- 1 500,000 fully paid Preference Shares;
 - 2 50,000 nil paid Ordinary Shares, and
 - 3 1,308,676 fully paid Ordinary Shares
- in the capital of the Company

... *Cheng* ...

Director

For and on behalf of Metalogic Limited

Date 18 April 2012

TUESDAY



A14 *A190G489* 15/05/2012 #118
COMPANIES HOUSE