

11 JAN 2020

PUNCH TAVERNS (CMG) LIMITED

ACCOUNT DESK

(Registered in England & Wales, Company Number 02639687)

(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON...31 December... 2019

We, Christopher Moore, David Forde, Lawson Mountstevens and Sean Paterson, together of Elsley Court, 20-22 Great Titchfield Street, London, W1W 8BE are the four directors of the Company as at the date of this solvency statement (the "Solvency Statement").

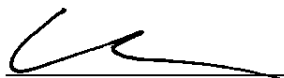
We confirm that the Company is proposing to reduce its share capital from £27,775,847 to £2 by: (i) the cancellation of 339,191 x ordinary shares of £1.00 each in the capital of the Company; and (iii) the reduction of its share premium account from £27,436,654 to £nil (£0).

We, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement shall be governed by, and construed in accordance with, the law of England and Wales.

Signed by:



Christopher Moore

31/12/2019
Date



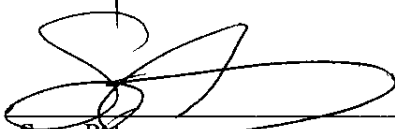
David Forde

31/12/2019
Date



Lawson Mountstevens

31/12/2019
Date



Sean Paterson

31/12/2019
Date

TUESDAY



S8WMM4WR

SCT

14/01/2020

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COMPANIES HOUSE