

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

WEDNESDAY



A07 *A155THYG* #206
21/03/2012
COMPANIES HOUSE

1 Company details

Company number 0 2 6 3 8 9 7 1

Company name in full THE TICKET MACHINE GROUP LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 26 03 2012
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY	POUNDS	1500	1 00		0 00
B ORDINARY	POUNDS	3000	1 00		0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
FOUNDERS	1 00	0 00	25500	£ 25,500 00
A ORDINARY	1 00	0 00	1500	£ 1,500 00
B ORDINARY	1 00	0 00	3000	£ 3,000 00
				£
Totals			30000	£ 30,000 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	30,000	
Total aggregate nominal value ④	£30,000	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	FOUNDERS	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>Each share shall carry one vote</p> <p>DIVIDEND RIGHTS</p> <p>Firstly, in respect of the Founder Shares (as defined in the Company's articles of association "As Defined")), such amount as shall be agreed by the Founders and the Board (As Defined), being not more in respect of a normal twelve month accounting period than the Preferred Return (As Defined), such dividend being paid as between the Founders Shares by reference to the amount paid up or credited as paid up on each such Founder Share, the Preferred Return shall be such amount as shall have been agreed or shall be agreed from time to time between the Founders and a majority of the holders of the Ordinary Shares,</p> <p>Secondly, to the extent further Available Profits (As Defined) remain, they shall be applied amongst the holders of the Founders Shares, the "A" Ordinary Shares and the "B" Ordinary Shares as if such shares constituted one class of shares, pro rata to the amount paid up or credited as paid up on each such Share in that class,</p> <p>RETURN OF CAPITAL</p> <p>On a return of assets on liquidation or capital reduction or on any other capital event, the proceeds or (as applicable) the assets of the Company remaining after the payment of its liabilities shall be applied in such manner as shall have been agreed or shall be agreed in writing from time to time between the Founders and the holders of the "A" Ordinary Shares and the "B" Ordinary Shares</p> <p>REDEEMABLE</p> <p>The shares are not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>Each share shall carry one vote</p> <p>DIVIDEND RIGHTS</p> <p>Firstly, in respect of the Founder Shares (as defined in the Company's articles of association "As Defined")), such amount as shall be agreed by the Founders and the Board (As Defined), being not more in respect of a normal twelve month accounting period than the Preferred Return (As Defined), such dividend being paid as between the Founders Shares by reference to the amount paid up or credited as paid up on each such Founder Share, the Preferred Return shall be such amount as shall have been agreed or shall be agreed from time to time between the Founders and a majority of the holders of the Ordinary Shares,</p> <p>Secondly, to the extent further Available Profits (As Defined) remain, they shall be applied amongst the holders of the Founders Shares, the "A" Ordinary Shares and the "B" Ordinary Shares as if such shares constituted one class of shares, pro rata to the amount paid up or credited as paid up on each such Share in that class,</p> <p>RETURN OF CAPITAL</p> <p>On a return of assets on liquidation or capital reduction or on any other capital event, the proceeds or (as applicable) the assets of the Company remaining after the payment of its liabilities shall be applied in such manner as shall have been agreed or shall be agreed in writing from time to time between the Founders and the holders of the "A" Ordinary Shares and the "B" Ordinary Shares</p> <p>REDEEMABLE</p> <p>The shares are not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p>VOTING RIGHTS</p> <p>Each share shall carry one vote</p> <p>DIVIDEND RIGHTS</p> <p>Firstly, in respect of the Founder Shares (as defined in the Company's articles of association "As Defined")), such amount as shall be agreed by the Founders and the Board (As Defined), being not more in respect of a normal twelve month accounting period than the Preferred Return (As Defined), such dividend being paid as between the Founders Shares by reference to the amount paid up or credited as paid up on each such Founder Share, the Preferred Return shall be such amount as shall have been agreed or shall be agreed from time to time between the Founders and a majority of the holders of the Ordinary Shares,</p> <p>Secondly, to the extent further Available Profits (As Defined) remain, they shall be applied amongst the holders of the Founders Shares, the "A" Ordinary Shares and the "B" Ordinary Shares as if such shares constituted one class of shares, pro rata to the amount paid up or credited as paid up on each such Share in that class,</p> <p>RETURN OF CAPITAL</p> <p>On a return of assets on liquidation or capital reduction or on any other capital event, the proceeds or (as applicable) the assets of the Company remaining after the payment of its liabilities shall be applied in such manner as shall have been agreed or shall be agreed in writing from time to time between the Founders and the holders of the "A" Ordinary Shares and the "B" Ordinary Shares</p> <p>REDEEMABLE</p> <p>The shares are not redeemable</p>	

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7**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	FOUNDERS
Prescribed particulars ①	SEE CONTINUATION SHEET
Class of share --	A ORDINARY
Prescribed particulars ①	SEE CONTINUATION SHEET
Class of share	B ORDINARY
Prescribed particulars ①	SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

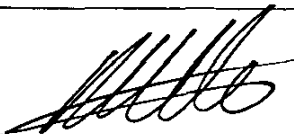
8**Signature**

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ROSEMARY JACKSON

Company name Wealake Bell LLP

Address 52 Beaford Row

Post town London

County/Region

Postcode W C 1 R 4 L R

Country United Kingdom

DX 166 London Chancery Lane

Telephone 020 7395 3000

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk