

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

02637272

NAME OF COMPANY

(1) **FULTON PREBON GROUP LIMITED**

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Paul Mainwaring
of Tower 42 Level 37, 25 Old Broad Street, London EC2N 1HQ
and
Robin Stewart
of Tower 42 Level 37, 25 Old Broad Street London, EC2N 1HQ

**attach a declaration of solvency embodying a statement of assets and
liabilities.**

Signed



Date

28-9-11

Paul Mainwaring

Signed



Date

28-9-11

Robin Stewart

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

For official use

Liquidation section

Post room

THURSDAY



A2C6VY5S

A26

06/10/2011

23

COMPANIES HOUSE

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 02637272

Name of Company FULTON PREBON GROUP LIMITED

Presented by PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

Declaration of Solvency

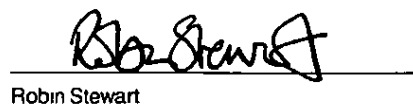
(a) Insert names and addresses We
Paul Mainwaring
of Tower 42 Level 37, 25 Old Broad Street, London EC2N 1HQ
and
Robin Stewart
of Tower 42 Level 37, 25 Old Broad Street London, EC2N 1HQ

(b) Delete as applicable being (b) all the directors of (c) FULTON PREBON GROUP LIMITED do
(c) Insert name solemnly and sincerely declare that we have made a full inquiry into the
of company affairs of this Company, and that, having done so, we have formed the
(d) Insert a period of opinion that this Company will be able to pay its debts in full together with
months not exceeding 12 interest at the official rate within a period of 12 months, from the
commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at (e) 28
SEPTEMBER 2011, being the latest practicable date before the making of
this declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


Paul Mainwaring

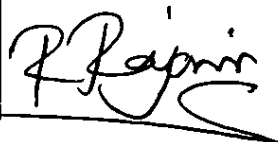

Robin Stewart

Declared at 25 OLD BROAD STREET, LONDON EC2N 1HQ
this 28th September 2011

Before me,

Solicitor ~~or Commissioner of Oaths~~

R Rajani, Solicitor
50 High Road
Broxbourne
Herts EN10 7ND



Company Name: FULTON PREBON GROUP LIMITED

Registered No. 02637272

Form 4 70 (cont)

Statement as at 28 SEPTEMBER 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Inter-company debtor balance with TPIHL (982)		130 30
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	130 30
Liabilities			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Inter-company creditor		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 130 30
Remarks			

RR *AKM - gjs*