[MVLPRE-01210] Form 4.70

Section 89(3)

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986 S.89(3)

13/01/2011 COMPANIES HOUSE

	To the Registrar of Companies			For official use
		[pany Number 536542
(a) Insert full name of company	Name of IMTC Holdings (U.K.) Limited	of Company		
(b) Insert full name(s) and address(es) of				
	attach a declaration of solvency embodying a statement of assets and liabilities			
	Stefan Norbet M	 Iolitor	D	_{ate} 30/DeJ 700
	Michael Smith	· · · · · · · · · · · · · · · · · · ·	D	ate
Presenter's name, address and reference (1f any)	Athene Place	Liquidation Se	For Official ction	Use Post Room

Form 4.70 contd.

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company Number 02636542

Name of Company IMTC Holdings (U.K.) Limited

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) #We and address(es) of directors

Thomas Reardon, Central Road, Temple Hill, Dartford, Kent DA1 5LR Stefan Norbet Molitor, Central Road, Temple Hill, Dartford, Kent DA1 5LR Michael Smith, Vanwall Road, Maidenhead, SL6 4XE

(b) Delete as applicable

(c) Insert full name of company

being (b) all-the majority of the directors of (c) IMTC Holdings (UK.) Limited do solemnly and sincerely declare that I/we have made a full inquiry into the affairs of this company, and that, having done so, I/we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(d) Insert date

4We append a statement of the company's assets and liabilities as at (d) 17 December 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Thomas Reardon

Stefan Norbet Molitor

Michael Smith

Declared at

Before me,

Solicitor of Commissioner of Oaths-

Tunetowy)

Form 4.70 contd.

Statement as at 17th December 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)
Assets:	£
Balance at bank Cash in hand Marketable securities Bills receivable Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress	
Intercompany debtor Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils, etc. Patents, trademarks, etc. Corporation tax recoverable VAT recoverable	1,121,287
Estimated realisable value of assets	1,121,287
Liabilities: Secured on specific assets, viz.	£
Secured by floating charge(s) Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment): £ Trade accounts Bills payable Accrued expenses Other liabilities Contingent liabilities	
Estimated surplus after paying debts in full	1,121,287

Remarks: The costs of the liquidation have not been taken into account.

Section 89(3)

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

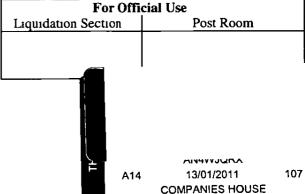
S.89(3)

For official use To the Registrar of Companies Company Number 02636542 Name of Company (a) Insert full name of IMTC Holdings (U.K.) Limited company (b) Insert full name(s) #We Thomas Reardon, Central Road, Temple Hill, Dartford, Kent DA1 5LR and address(es) of Stefan Norbet Molitor, Central Road, Temple Hill, Dartford, Kent DA1 5LR Michael Smith, Vanwall Road, Maidenhead, SL6 4XE attach a declaration of solveney embodying a statement of assets and liabilities

Date

Date Thomas Reardon Date Stefan Norbet Molitor Date Michael Smith For Official Use Deloitte LLP Presenter's name, Liquidation Section Post Room address and reference Athene Place 66 Shoe Lane (if any)

> London EC4A 3BQ



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company Number 02636542

Name of Company IMTC Holdings (U K) Limited

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) #We and address(es) of directors

Thomas Reardon, Central Road, Temple Hill, Dartford, Kent DA1 5LR Stefan Norbet Molitor, Central Road, Temple Hill, Dartford, Kent DA1 5LR Michael Smith, Vanwall Road, Maidenhead, SL6 4XE

(b) Delete as applicable

(c) Insert full name of company

being (b) all -the majority of the directors of (c) IMTC Holdings (UK) Limited do solemnly and sincerely declare that I/we have made a full inquiry into the affairs of this company, and that, having done so, I we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(d) Insert date

#We append a statement of the company's assets and liabilities as at (d) 17 December 2010, being the latest practicable date before the making of this declaration

#We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Thomas Reardon

Stefan Norbet Molitor

Michael Smith

GH Canfields LLP

DX 38857 Swiss Cottage 129 Finchley Pd, London NWS

Declared at

Before me,

RURERT SMITH

Solicitor or Commissioner of Oaths

 $Form \ 4.70 \ contd.$ Statement as at 17 th December 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)	
Assets:	£	
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Intercompany debtor	1,121,287	
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils, etc		
Patents, trademarks, etc		
Corporation tax recoverable VAT recoverable		
VAI recoverable		
Estimated realisable value of assets	1,121,287	
Liabilities:	£	
Secured on specific assets, viz	-	
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses, including		
interest accruing until payment of debts in full		
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Unsecured creditors (amounts estimated to rank for payment)		
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	1,121,287	

Remarks: The costs of the liquidation have not been taken into account.

[MVLPRE-01210] Form 4.70

Section 89(3)

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986 S.89(3)

To the Registrar of Companies

	For official use				
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L.			l		

Company Number

02636542

Name of Company

company

(a) Insert full name of IMTC Holdings (U.K.) Limited

(b) Insert full name(s) #We and address(es) of

Thomas Reardon, Central Road, Temple Hill, Dartford, Kent DA1 5LR Stefan Norbet Molitor, Central Road, Temple Hill, Dartford, Kent DA1 5LR Michael Smith, Vanwall Road, Maidenhead, SL6 4XE

attach a declaration of solvency embodying a statement of assets and liabilities

Date

Thomas Reardon

Date

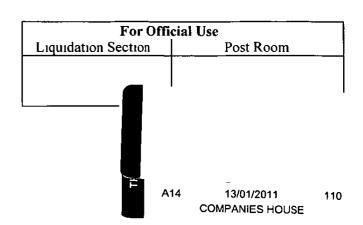
Stefan Norbet Molitor

lichaey

Date 22/12/10

Presenter's name, Deloitte LLP address and reference (if any)

Athene Place 66 Shoe Lane London EC4A 3BQ



Form 4.70 contd.

Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 02636542

Name of Company IMTC Holdings (U K) Limited

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) \(\frac{1}{2} \) We and address(es) of directors

Thomas Reardon, Central Road, Temple Hill, Dartford, Kent DA1 5LR Stefan Norbet Molitor, Central Road, Temple Hill, Dartford, Kent DA1 5LR Michael Smith, Vanwall Road, Maidenhead, SL6 4XE

(b) Delete as applicable

(c) Insert full name of company

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Thomas Reardon

Stefan Norbet Molitor

 $Form \ 4.70 \ contd.$ Statement as at 17th December 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)	
Assets:	£	
Balance at bank Cash in hand Marketable securities Bills receivable Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress Intercompany debtor Freehold property	1,121,287	
Leasehold property Plant and machinery Furniture, fittings, utensils, etc Patents, trademarks, etc Corporation tax recoverable VAT recoverable Estimated realisable value of assets	1,121,287	
Liabilities: Secured on specific assets, viz	£	
Secured by floating charge(s) Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses Other liabilities Contingent liabilities		
Estimated surplus after paying debts in full	1,121,287	

Remarks: The costs of the liquidation have not been taken into account.