

Please do not write in this margin

Please complete legibly, preferably in black type, or

bold block lettering

* insert full name of company

1 distinguish between ordinary preference, etc.

\$ complete
(a) or (b) as
appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

To the Registrar of Companies (address overleaf)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2630824

1	Name	of co	mpany

(see note 1)

• VYMURA PLC

2. This section must be completed for all allotments

Description of shares †	ORDI	ORDINARY		
A Number allotted	72,	000		
B Nominal value of each	€ K	5p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	ex 1	50p	£	£

Date(s) on which the shares were allotted

- (a) [on <u>7TH MAY</u> 19 97] \$, or
- (b) [from ______19 _____to _____19 ____15

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

LLOYDS BANK REGISTRARS 54 PERSHORE ROAD SOUTH BIRMINGHAM B30 3EP

0121 433 8101

M33/EMP/DFWB

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Post room



4. Names and addresses of the allottees

Please do not write in the margin.

Please complete legisty, preferably in black type, or bold black fetterin

Names and Addresses	Number of	Number of shares allotted			
	Ordinary	Preference	Other		
MR JOHN MEESON	24,000				
BROADFIELDS					
ARGOS HILL					
ROTHERFIELD					
EAST SUSSEX TN6 3QH					
MR MICHAEL HOWARD	24,000				
GARSWOOD					
DIGLEE ROAD					
FURNESS VALE					
HIGH PEAK					
DERBYSHIRE SK23 7PW					
MRS ANGELA KEEFE	24,000		··		
LISHEEN					
10 COURTENEY PLACE			<u> </u>		
BOWDON					
ALTRINCHAM					
CHESHIRE WAl4 3QT					
		-			
Total	72,000				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:						
Signed Signation Designation	PANY SETRETAR Y 20/5/97	Administrator Administrative Receiver or Receiver (Scotland) as appropriate				
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-					

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ