

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Pioneo de net write in this

To the Registrar of Companies (address overleaf) (see note 1)

This section must be completed for all allotments

C Total amount (if any) paid or due and payable on each share (including premium if any)

Description of sharest

B Nominal value of each

A Number allotted

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

£

| | Company number |
|-----------------|----------------|
| Alexande | 2630824 |
| Name of company | |
| · Vymura plc | |
| | |

Ordinary

7,233,333

£

£

XC 5p

£ 1.50

' Insert full name of company

Please complete legibly, preferably in black type, or bold block lettering

1 Distinguish botween ordinary, preference, etc

| 5 | Co (a) | dolesies (b) | |
|---|-----------|-----------------|--|

appropriate

| Date(s) on which the shares were allotted | |
|--|--|
| and the state states were anotted | |
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| (a) Jon 12 May 19 94 | |
| (a) [on 12 May 19 94 15, or | |
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| (tom | |
| (from 10 to 10 | |
| | U N |
| The names and addresses of the allottees and the number given overleaf | , |
| The names and addresses of the allottees and the number | Of shares allotted to each chould be |
| given overleaf | or arrange amorried to each 2110010 DA |
| U C. C | |
| | |

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| D Extent to which each share is to be treated as paid up. Please use percentage. | 4 | | | |
|--|---|-------------|--------------|--|
| E Consideration for which the shares were allotted | | | <u> </u> | |
| | | | | |
| | | | | |

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)),
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): YS/16964/34

Eversheds Alexander Tatham London Scottish House 24 Mount Street Manchester M2 3DB

| For official use | |
|------------------|--|
| Post room | |
| 17 may 1994 | |
| | |

Page 1

4 Names and addresses of the allottees

פוים וע מיוהמ साक्षात्रज्ञा Names and Addresses Number of shares allotted Ordinary Preference Other Please complete Barclays de Zoete Wedd Limited 7,233,333 Ebbgate House otto ng 2 Swan Lane London EC4R 3TS Total Where the space given on this form is inadequate, continuation I Insert Director, sheets should be used and the number of sheets attached should Secretary, Administrator, be indicated in the box opposite: Administrative Receiver, or Receiver (Scotland) as Date 15/5/94 DIECTOR __Designation‡_ appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this form to:should deliver this form to:-The Registrar of Companies The Registrar of Companies Companies House Companies Registration Office Crown Way 102 George Street Maindy Edinburgh Cardiff FH2 3DJ CF4 3UZ Page 2 OYEZ The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spn Road, London SE16 300 1908 Fdace 1901 F21103

Companies G88(2) (Revised 1988)

legibly, preferably in black type, or bold block

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