

RWE COGEN UK LIMITED
(the "Company")

Company number: 02624987


SOLVENCY STATEMENT


Solvency Statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of that Act on 30 May 2018 in compliance with the Companies (Reduction of Share Capital) Order 2008

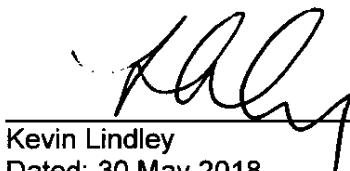
We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:


Rebecca Wall
Dated: 30 May 2018


Martin O'Connor
Dated: 30 May 2018


Kevin Lindley
Dated: 30 May 2018

