

# Skadden, Arps, Slate, Meagher & Flom Limited

Company No. 02622169  
(the "Company")

## Report of the Directors

The Directors hereby submit the Report and Accounts of the Company for the year ended 31 December 2008.

## Principal activities

During the financial year the Company has not traded and there has been no profit or loss.

## Directors

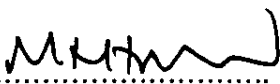
The Directors during the financial year were as follows:

Bruce M. Buck  
Michael E. Hatchard  
Robert C. Sheehan  
Scott V. Simpson

## Auditors

The directors have relied upon the provisions of Sections 249AA and 388A of the Companies Act 1985 and have resolved not to appoint auditors.

## BY ORDER OF THE BOARD

  
.....

Michael E. Hatchard  
Director

Date: 12 June 2009

Registered office:  
40 Bank Street  
Canary Wharf  
London E14 5DS



# Skadden, Arps, Slate, Meagher & Flom Limited

Company No. 02622169  
(the “Company”)

## Abbreviated Balance Sheet as at 31 December 2008

	Current Year (£)	Previous Year (£)
	2008	2007
Cash at bank and in hand	100	100
(paid up share capital)		
	=	=
<b>Net Assets</b>	<b>100</b>	<b>100</b>
<i>Authorised Share Capital</i>		
100 Ordinary shares of £1 each		
<i>Issued Share Capital</i>		
100 Ordinary shares of £1 each	100	100
	=	=
<b>Shareholders' fund</b>	<b>100</b>	<b>100</b>

**Statements:**

- (a) For the year ended 31 December 2008 the Company was entitled to the exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the Company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The Directors acknowledge their responsibility for:

- 1. Ensuring that the Company keeps accounting records which comply with section 221 of the Companies Act 1985; and
- 2. Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

These accounts were approved by the Board of Directors on 12 June 2009 and signed on their behalf by:-



**Michael E. Hatchard**  
**Director**