

Your reference
Our reference 4421/55/40752/279200

MOORE STEPHENS

16 December 2010

The Company Secretary
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Dear Sirs

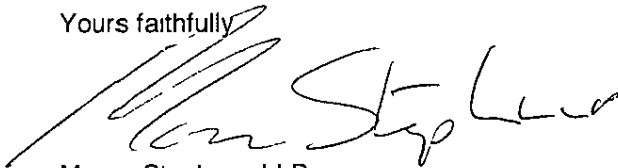
**BROOKS MACDONALD GROUP PLC
BROOKS MACDONALD ASSET MANAGEMENT LIMITED
BROOKS MACDONALD FINANCIAL CONSULTING LIMITED ✓ 2621847
BROOKS MACDONALD NOMINEES LIMITED
BROOKS MACDONALD ASSET MANAGEMENT (TUNBRIDGE WELLS) LIMITED (TOGETHER
'BROOKS MACDONALD GROUP')**

**STATEMENT TO THE DIRECTORS OF BROOKS MACDONALD GROUP ON CEASING TO HOLD
OFFICE AS AUDITORS**

We enclose our formal letter of resignation as auditors of Brooks MacDonald Group. A copy of this letter should be sent to Companies House within 14 days of receipt.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the shareholders or creditors of the companies.

Yours faithfully



Moore Stephens LLP
Statutory Auditors

FRIDAY



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COMPANIES HOUSE