

MG01

Particulars of a mortgage or charge

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A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

THURSDAY



A06 *A4PKBRXM* 24/02/2011 43
COMPANIES HOUSE

Company details

Company number 2 6 2 1 4 1 0
Company name in full BLACK SWAN INTERNATIONAL LIMITED

For official use

Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

Date of creation of charge

Date of creation 1 7 0 2 2 0 1 1

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description LEGAL CHARGE

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities now or hereafter due, owing or incurred by the
Company to the Mortgagee or any member of the Mortgagee's group ("Group
Members") when the same becomes due for payment or discharge whether
by acceleration or otherwise, and whether express or implied, present, future
or contingent, joint or several, incurred as principal or surety, originally owing
to the Group Members (or any of them) or purchased or otherwise acquired
by them or it, denominated in sterling or in any other currency, or incurred on
any bank account or in any other manner whatsoever, together with interest
(both before and after judgement) to the date of payment, at such rates and
on such terms as may from time to time be agreed, commission, fees and
other charges and all legal and other costs, charges and expenses on a full
and unqualified indemnity basis which may be incurred by the Group
Members (or any of them) in relation to any such money or liabilities or
generally in respect of the Company

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name SANTANDER UK PLC
Address 2 TRITON SQUARE, REGENT'S PLACE,
LONDON
Postcode N W 1 3 A N

Name
Address
Postcode

Continuation page

Please use a continuation page if you need to enter more details

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

By way of legal mortgage York House, 47 Norwich Road, Dereham, Norfolk NR20 3AS registered under Title Numbers NK 302416 and NK320087"Property")

By way of fixed charge the benefit of all agreements relating to the Property to which the Company is or may become a party or otherwise entitled, its rights under the appointment of any managing agent of the Property, all its rights, title and interest in the Insurances (as defined in the Legal Charge), the benefit of all Authorisations (as defined in the Legal Charge) or any business operated on or from the Property and the right to recover and receive all compensation which may be payable to it in respect of such Authorisations or the Charged Assets and if and in so far as any assignment in clause 3 2 of the Legal Charge (Assignment) shall for any reason be ineffective as an assignment, the assets referred to in that clause

The Company assigns to the Mortgagee absolutely as a continuing security for the payment and discharge of the Secured Liabilities (as defined in the Legal Charge) all its rights, title and interest both present and future in and to the Rental Income (as defined in the Legal Charge) and all the Company's other rights, title and interest under each Occupational Lease (as defined in the Legal Charge) On the unconditional and irrevocable payment and discharge in full of the Secured Liabilities (as defined in the Legal Charge), the Mortgage will, at the request and cost of the Company reassign the Charged Assets referred to in clause 3 2 of the Legal Charge to the Company or as it may direct

Continuation page

Please use a continuation page if you need to enter more details

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Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

X

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
DENNIS THOMAS

Company name
SMITH PARTNERSHIP

Address

Post town

County/Region

Postcode

Country

DX DX 10831 LEICESTER 1

Telephone
01162 472000

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2621410
CHARGE NO. 19**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 17
FEBRUARY 2011 AND CREATED BY BLACK SWAN
INTERNATIONAL LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO THE GROUP
MEMBERS (OR ANY OF THEM) ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 24 FEBRUARY
2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 FEBRUARY
2011**

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Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**