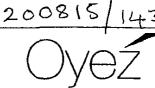
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In 2007	dance with
	860 of the
Compan	les Act 2006

# Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page.

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern ireland

What this form is NOT for You cannot use this form to particulars of a charge for a company. To do this, pleas form MG01s



COMPANIES HOUSE

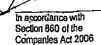
		**************************************
i	Company details	For official use
ompany number	2621410	Filling in this form     Please complete in typescript or in bold black capitals  All fields are mandatory unless
Company name in full	BLACK SWAN INTERNATIONAL	
		specified or indicated by *
	Date of creation of charge	
ate of creation	11.7 0.2 2011	
	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page
mount secured	All monles and all liabilities now or hereafter due, owing or incurred by the Company to the Mortgagee or any member of the Mortgagee's group ("Group Members") when the same becomes due for payment or discharge whether by accelaration or otherwise, and whether express or implied; present, future or contingent; joint or several, incurred as principal or surety, originally owing to the Group Members (or any of them) or purchased or otherwise acquired by them or it, denominated in sterling or in any other currency; or incurred on any bank account or in any other manner whatsoever, together with interest (both before and after judgement) to the date of payment, at	Please use a continuation page if you need to enter more details

charges and expenses on a full an unqualified indemnity basis which may be incurred by the Group Members (or any of them) in relation to any such money or liabilities or generally in respect of the Company

Particulars of a mortgage or charge

i de	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if	
Vame	SANTANDER UK PLC you need to enter more de		
Address	2 TRITON SQUARE,	-	
	REGENT'S PLACE, LONDON	-	
Postcode	N W 1 3 A N		
Vame		-	
Address		_	
		-	
ostcode			
	Short particulars of all the property mortgaged or charged		
(g) ·	•	Continuation page	
	Please give the short particulars of the property mortgaged or charged	Please use a continuation page if you need to enter more details	
Short particulars	By way of fixed charge		
	effective mortgage), all other interests belonging to it in or over land and all licences now or in the future held by it to enter on or use land agreements relating to "ALL THOSE PROPERTIES LISTED IN ("Property") to which it is or may become all plant, machinery and equipment owned by the Company and its is and equipment in its possession, its rights under the appointment of Property, all its rights, title and interest in the Insurances (as defined Investments (as defined in the Debenture) together with all Related Debenture), all its Intellectual Property (as defined in the Debenture) the amount from time to time standing to the credit of any Account (of its book and other debts and their proceeds and all monies due a full benefit of all Security (as defined in the Debenture), Collateral in Debenture) and other rights relating to any of the foregoing all its goodwill and uncalled capital, the benefit of all Authorisations (and the context of the cont	I and the benefit of all other ITTE SCHEA OLE 10 me a party or otherwise entitle interest in any plant, machiner any managing agent of the in the Debenture), its Rights (as defined in the as defined in the Debenture), and owing to it together with the struments (as defined in the	
	held in connection with its business or the use of any Charged Asse and the right to recover and receive all compensation which may be Authorisations or the Charged Assets, and if and in so far as any as Debenture shall for any reason be ineffective as an assignment, the clause.  The Company assigns to the Mortgagee absolutely as a continuing discharge of the Secured Liabilities (as defined in the Debenture) all present and future in and to the Rental Income as defined in the Debenture) Hedging Agreement (as defined in the Debenture)	ts (as defined in the Debentul payable to it in respect of suc signment in clause 3.2 of the assets referred to in that security for the payment and its rights, title and interest be benture and all the Company's	
	continued		
	1		

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# MG01 - continuation page

Particulars of a mortgage or charge





# Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

continued

on the unconditional and irrevocable payment and discharge in full of the Secured Liabilities (as defined in the Debenture), the Mortgagee will, at the request and cost of the Company, reassign the Charged Assets referred to In clause 3 2 of the Debenture to the Company or as it may direct

The Company charges to the Mortgagee as a continuing security for the payment and discharge of the Secured Liabilities by way of floating charge all its undertaking, property and assets whatsoever and wheresoever both present and future, other than any property or assets from time to time effectively charged by way of legal mortgage or fixed charge pursuant to clause 3 1 of the Debenture (Fixed charge) or assigned pursuant to clause 3 2 of the Debenture (Assignment)

#### THE SCHEDULE

- Heathcote 19-23 Unthank Road Norwich NR2 2PA,
- Park House 6 Alexandra Road Great Yarmouth Norfolk NR30 2HW, 2
- Maitland House 33 Church Road Clacton On Sea CO15 1BU,
- Mid Meadows 72-74 Elm Tree Avenue Frinton On Sea Essex CO13 OAS,
- Belamacanda 172 174 The Street Little Clacton Clacton On Sea CO16 9LX,
- Nightingale Lodge 8 Austin Street Hunstanton Norfolk PE36 6AL,
- Westfield House 12 Westfield Road Toftwood Dereham NR19 1JB.
- York House 47 Norwich Road Dereham NR20 3AS

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Particulars of a mortgage or charge

# Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

#### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

## Signature

Signature

Please sign the form here

signature /

This form flust be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

#### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name
Dennis Thoms
Company name
Smith Partnership
Address
<u></u>
Post town
<u> </u>
County/Region
Postcode
Country
DX DX 10831 Leicester 1
Telephone
01162 472000

## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

## Checklist

We may return forms completed incorrectly or with information missing.

#### Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- $\hfill \square$  You have included the original deed with this form
- ☐ You have entered the date the charge was created ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

# Important information

Please note that all information on this form will appear on the public record.

## How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

# Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2621410 CHARGE NO. 16

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 17 FEBRUARY 2011 AND CREATED BY BLACK SWAN INTERNATIONAL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GROUP MEMBERS(OR ANY OF THEM) ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 24 FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 FEBRUARY 2011

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