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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

2617873

Name of company

* MOLYNEUX PROPERTIES LIMITED

Date of creation of the charge

3RD MARCH 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECURED DEBENTURE

Amount secured by the mortgage or charge

ALL PRESENT OR FUTURE INDEBTEDNESS AND LIABILITIES OF THE
COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER.

ALL LIABILITIES IN RESPECT OF NOTES OR BILLS DISCOUNTED
OR BILLS PAID OR ACCEPTED FOR AT THE REQUEST OF THE
COMPANY OR OTHER LOANS CREDITS OR ADVANCES MADE TO OR FOR
THE ACCOMMODATION OR AT THE REQUEST OF THE COMPANY.

ALL OTHER LIABILITIES WHATSOEVER OF THE COMPANY TO THE
CHARGE PRESENT FUTURE ACTUAL OR CONTINGENT.

ALL COSTS CHARGES AND EXPENSES INCURRED IN RELATION TO
THIS SECURITY.

Names and addresses of the mortgagees or persons entitled to the charge

THE HERITABLE AND GENERAL INVESTMENT BANK LIMITED
OF APEX HOUSE 9 HADDINGTON PLACE EDINBURGH

Postcode

EH7 4AL

Presentor's name address and
reference (if any):

PALMER COWEN
16 BERKELEY STREET
LONDON W1X 5AE
REF: NP/H178 268

For official Use
Mortgage Section



Time critical reference

BY WAY OF FLOATING SECURITY THE UNDERTAKING AND ALL OTHER PROPERTY ASSETS AND RIGHTS WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE INCLUDING THE UNCALLED CAPITAL OF THE COMPANY.

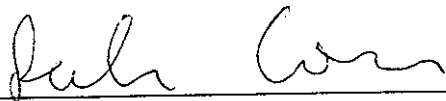
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 10th March 1998

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02617873

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURED DEBENTURE DATED THE 3rd MARCH 1998 AND CREATED BY MOLYNEUX PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE HERITABLE AND GENERAL INVESTMENT BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th MARCH 1998.

A. Hamilton
A. HAMILTON

for the Registrar of Companies

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13/3
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C O M P A N I E S H O U S E