Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company number

2614913

1. Name of company

(see note 1)

*Insert full name of company

+ Distinguish between ordinary, preference, etc.

§ Complete

(a) or (b) as appropriate

- DELTRON ELECTRONICS plc
- 2. This section must be completed for all allotments

Description of shares +	ORDINARY		
A Number allotted	10,580,350		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.05	£	£

Date(s) on which the shares were allotted

(a) [on 30 September

1996

] §, or

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address. telephone number and reference (if any):

GOULDENS

22 TUDOR STREET LONDON EC4Y OJJ

Ref: SPA/658623



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For official use

4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE			
			Ī
			İ
	į		
Total			

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

 Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed

Designation # DIRECTOR

Date 5/0/96

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies **Companies Registration Office** 102 George Street Edinburgh EH2 3DJ

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SCHEDULE

Name and Address	No of Shares allotted	Subscription <u>Price per share</u>
Michelle Bernadette Sawyer South Barn Audley End Lawshall Bury St Edmunds IP29 4PY	1,876,250	5p
Caroline Anne Kitchener Tozer Lodge Farm Elmdon Saffron Walden Essex CB11 4LU	625,000	5p
Caroline Anne Kitchener Tozer, Paul Rene Gourmand, and John Guy Rhodes Lodge Farm Elmdon Saffron Walden Essex CB11 4LU	1,251,250	5p
Paul Rene Gourmand Gatehouse Cottage Kilndown Goudhurst Kent TN17 1HL	125,000	5p
Ivor Harold Cohen 54 Selbourne Road Croydon CR0 5JQ	50,000	5p

Ivory & Sime Enterprise Capital plc 1 Charlotte Square Edinbrugh EH2 4BZ	3,678,250	5p
Lloyds Development Capital Limited 48 Chiswell Street London ECY 4XX	1,983,075	5p
3i Group plc 91 Waterloo Road London SE1 8XP	991,525	5p

TOTAL:

10,580,350