

Mitchells & Butlers Holdings Ltd

Registered in England no. 3420338
27 Fleet Street, Birmingham, B3 1JP
Telephone +44 (0)121 498 4000
www.mbplc.com

28 May 2019

The Directors
Mitchells & Butlers Leisure Holdings Ltd
27 Fleet Street
Birmingham
B3 1JP

Dear Sirs

Agreement of the member of Mitchells & Butlers Leisure Holdings Ltd (registered with company number 2608173) (Company) to the audit exemption under section 479A of the Companies Act 2006

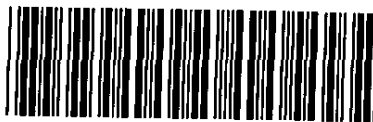
We, being the sole member of the Company agree, on the basis of the guarantee statement entered into by Mitchells & Butlers plc in accordance with section 479C of the Companies Act 2006 in respect of the outstanding obligations of the Company as at 28 September 2019 to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 28 September 2019.

Signed by Gregory Joseph McMahon, duly authorised for
and on behalf of Mitchells & Butlers Holdings Ltd

Date

28 May 2019

WEDNESDAY



A15 *A86Y36U9* 05/06/2019 #149
COMPANIES HOUSE



Harvester



EMBER INNS



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STONEHOUSE

VINTAGE

BROWNS

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