

British American Tobacco UK Pension Fund Trustee Limited

Registered Number 2608167

Financial Statements

For the 12 Months ended 31 March 2014



British American Tobacco UK Pension Fund Trustee Limited

Balance sheet – 31 March 2014

| | Note | 2014 £ | 2013 £ |
|---|------|-----------|-----------|
| Current assets | | | |
| Debtors: amounts owed by group undertakings | 2 | 2 | 2 |
| Current assets | | 2 | 2 |
| <hr/> | | | |
| Capital and reserves | | | |
| Called up share capital | 3 | 2 | 2 |
| Profit and loss account | | - | - |
| Total equity shareholders' funds | | 2 | 2 |

For the year ended 31 March 2014 the Company was entitled to the exemption under section 480 of the Companies Act 2006.

Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The Directors acknowledge their responsibility for:

- (i) ensuring the Company keeps accounting records which comply with section 386; and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, in accordance with the requirements of section 393, and which otherwise comply with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the Company.

The Company was dormant throughout the year.

The financial statements on pages 2 and 3 were approved by the Directors on 1 October 2014 and signed on behalf of the Board by:



G C W Cunnington
Director

Registered Number
2608167

The accompanying notes are an integral part of the financial statements.

British American Tobacco UK Pension Fund Trustee Limited

Notes to the financial statements – 31 March 2014

1 Accounting policies

The financial statements are prepared in accordance with Accounting Standards applicable in the United Kingdom and under the historical cost convention.

2 Amount owed by group undertaking

The amount owed by a group undertaking is receivable from the Company's immediate parent undertaking.

3 Called up share capital

| Ordinary shares of £1 each | 2014 | 2013 |
|------------------------------------|------|------|
| Allotted, called up and fully paid | | |
| - value | £2 | £2 |
| - number | 2 | 2 |

4 Assets held by the Company as nominee

The Company held investments which had a market value of £2,933,096,000 at 31 March 2014 (2013: £2,678,338,000) as nominee for the British American Tobacco UK Pension Fund and is bound to act on any instructions of the Trustee of that Fund and cannot deal with the assets in any other way.

5 Parent undertakings

The Company's ultimate parent undertaking is British American Tobacco p.l.c. being incorporated in the United Kingdom and registered in England and Wales. Its immediate parent undertaking is Rothmans International Limited. Group accounts are prepared only at the British American Tobacco p.l.c. level.

6 Copies of the Report and Accounts

Copies of the Report and Accounts of British American Tobacco p.l.c. may be obtained from:

The Company Secretary
Globe House
4 Temple Place
London
WC2R 2PG